MONOLITHISCH INDIA LIMITED
(Formerly known as Monolithisch India Private Limited)
Mineral Group

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+ 91 9155330164
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cs@monolithischindia.in
gm.sales@monolithischindia.in

Date: 25-07-2026

To,
The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051, Maharashtra, India.

Scrip Symbol: MONOLITH

ISIN: INE1DV401010

Subject: Investor presentation on the Unaudited Standalone and Consolidated Financial results of Monolithisch India Limited ("Company) for the quarter ended June 30, 2026

Dear Sir/Madam,

Pursuant to the Regulation 30 of the SEBI Listing Regulations, Investor Presentation on the unaudited standalone and consolidated financial results of the Company for the quarter ended June 30, 2026 is attached herewith.

This is for your information and records.

Thanking you,
Yours faithfully,
For Monolithisch India Limited

Deepa vijay agrawal
Digitally signed by Deepa vijay agrawal
Date: 2026.07.25 19:58:27 +05'30'

(Deepa Vijay Agrawal)
Company Secretary and Compliance Officer
Membership no. – A41252

Mineral Group

MONOLITHISCH INDIA LIMITED

Building India's Fastest Growing Ramming Mass Manufacturer

Powering High-Performance Furnace Solutions

FY27 Q1 - INVESTOR PRESENTATION I NSE EMERGE LISTED |

METALURIGICA UNIT

Largest State-of-the-Art Ramming Mass Plant: Powered by innovation, Driven by sustainability

- 14th September –Dry Run
- 16TH September – Ritual Ceremony
- 17th to 30th September – Technical Trial

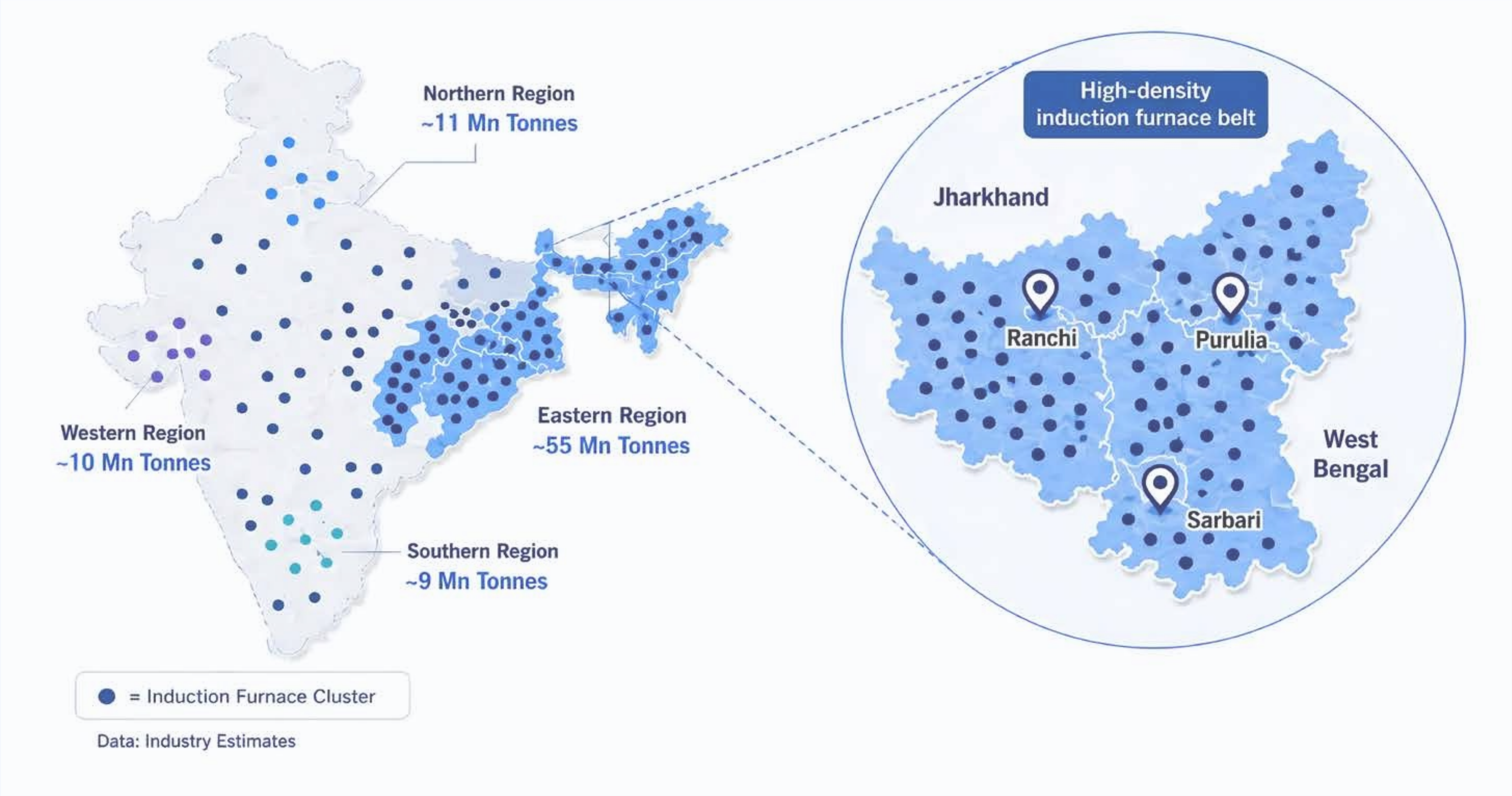
Image is for illustrative purpose only

Product Understanding

[Press To Play]

Strategically Located in India's Largest Steel Production Cluster

Located within India's largest secondary steel manufacturing belt



= Induction Furnace Cluster *Data: Industry Estimates*

Sarbari Unit
Brownfield Project

West Bengal

2,50,000 MTPA

Ranchi Unit

Jharkhand

72,000 MTPA

Purulia Unit
Greenfield Project

West Bengal

252,000-254,000 MTPA

Eastern India
Largest steel production hub (~55 Mn tonnes)

Other Regions Combined
~30 Mn tonnes

Monolithisch Plants
Located within **highest demand clusters**

Source: Bigmint

Built where steel is produced the most. Positioned where demand is highest.

Engineered Product Ecosystem

SGB-777

Designed for controlled thermal performance

SLM -999

High-performance induction furnace application

BG-77

Engineered for demanding furnace environments

SGB-Limited

Premium-grade formulation for advanced furnace operations

Focused single-grade line - engineered precision over breadth

LG-86

Specialised refractory-grade application

SLM-980

High-temperature operational support material

Consistent Quality	Better Furnace Performance	Reduced Downtime	Higher Productivity	Lowest Consumption Ratio

SGB Limited Series- Next Generation Product

Flagship Grade

SGB Limited

Elite-grade granular refractory material

≅65%

Expected Revenue contribution from SGB-Limited series in Q2 FY27

Driven by performance improvement and reliability

Market Introduction

Performance Advantage

Business Impact

Q4 FY26 Contribution stood at 15% of the of Revenue

VS

Q1 FY27 Contribution stood at ~50% of the of Revenue

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Q1 FY27 UPDATE

Strong Performance, higher customer acceptance and industry recognisation

01 HIGHEST REVENUE, EBITDA & PAT ACHIEVED IN Q1

Revenue stood at ₹ 4719 Lakh

EBITDA stood at ₹ 1311 Lakh

PAT stood at ₹ 1007 Lakh

02 VALUE HANDELED

VOLUME HANDLED Q1 52,000 MTPA

03 SGB LIMITED GAINING TRACTION

Accepted by ~50% of our SGB 777customers by Q1 FY27

Expected to reach ~65% by Q2 FY27

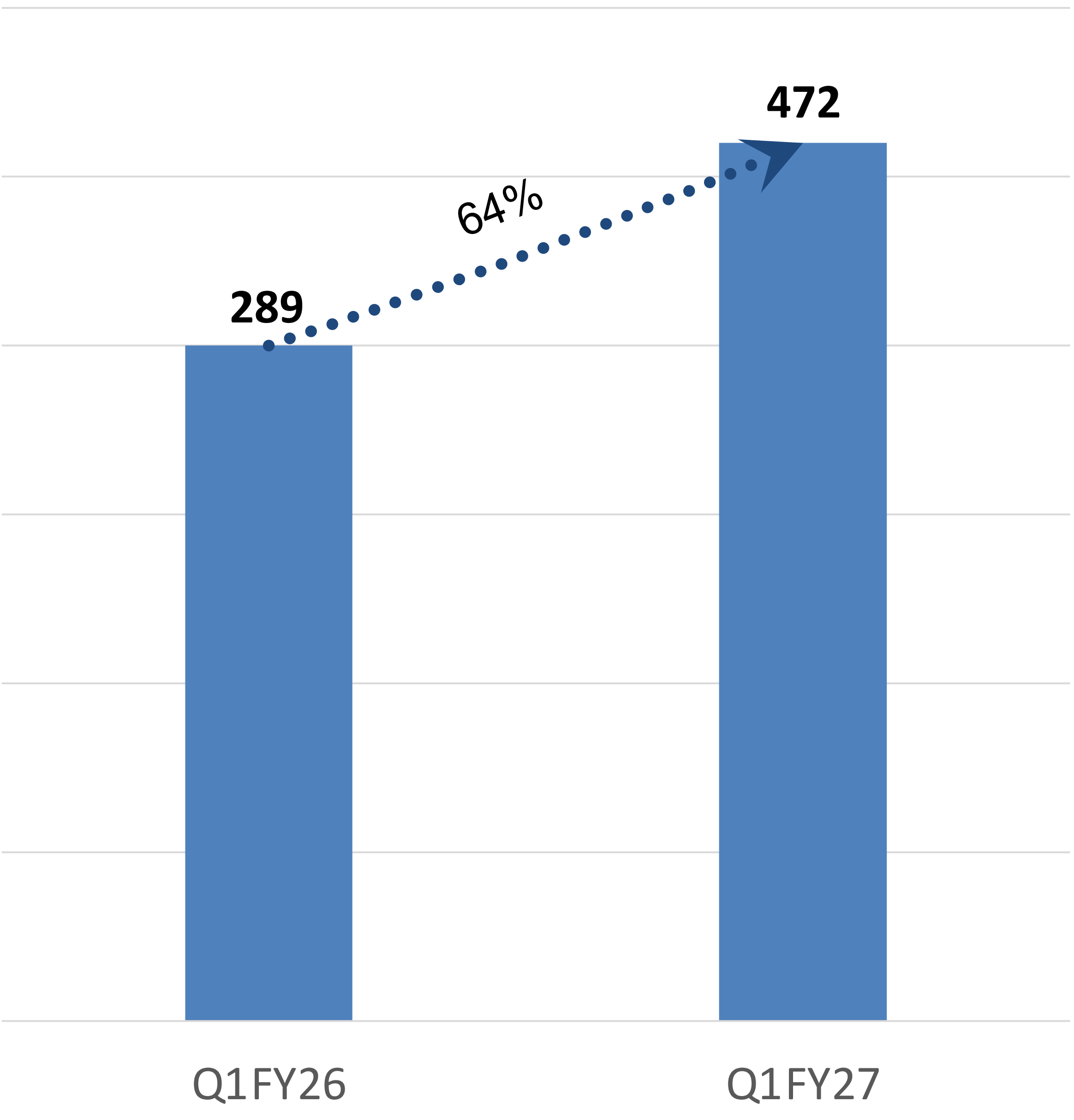
04 WHAT SETS US APART !

Asset-light and efficient operating model enabling strong cash generation

YoY GROWTH (Q1 FY25 vs Q1FY26)

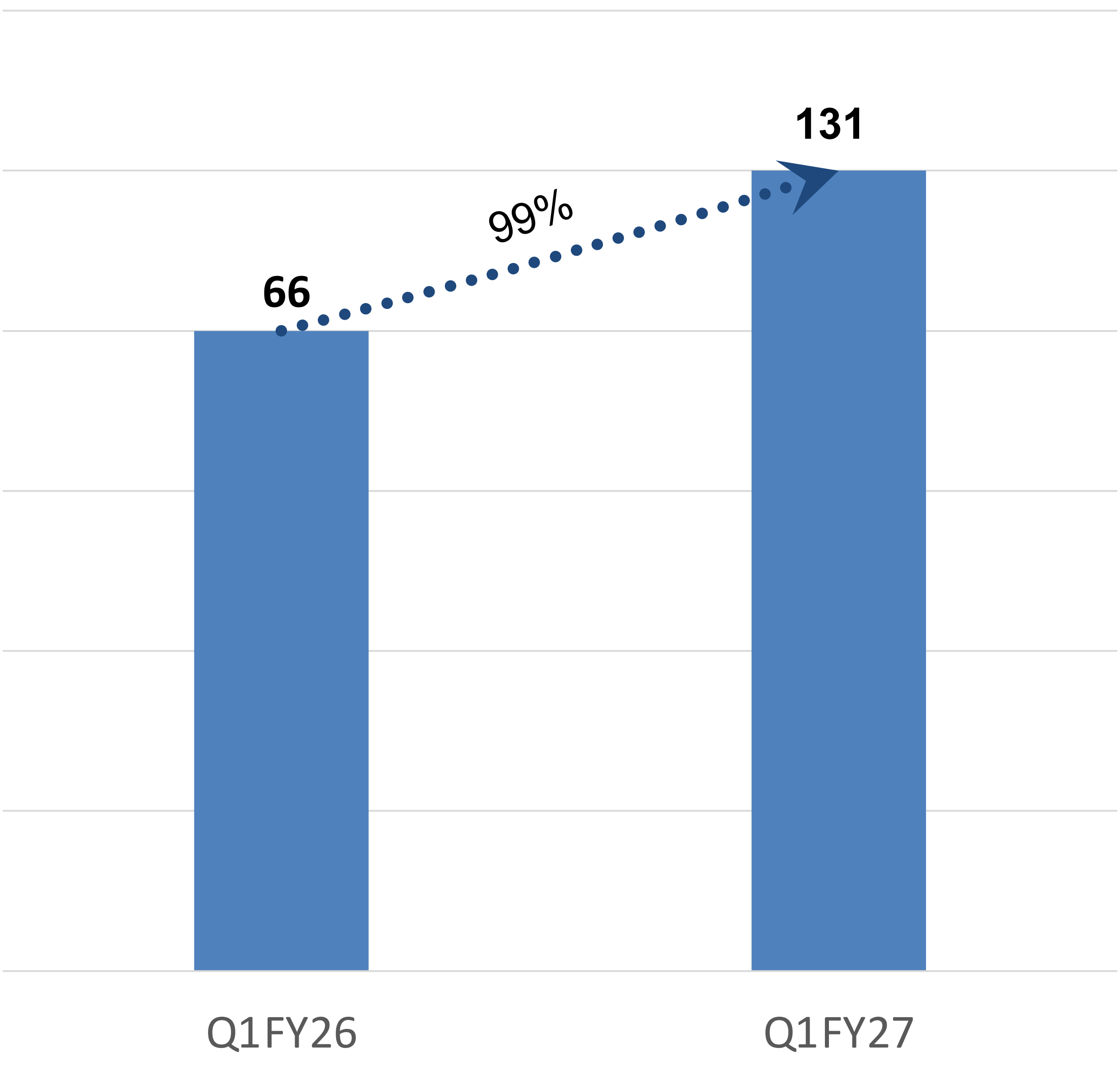
MONOLITHISCH INDIA LIMITED

REVENUE



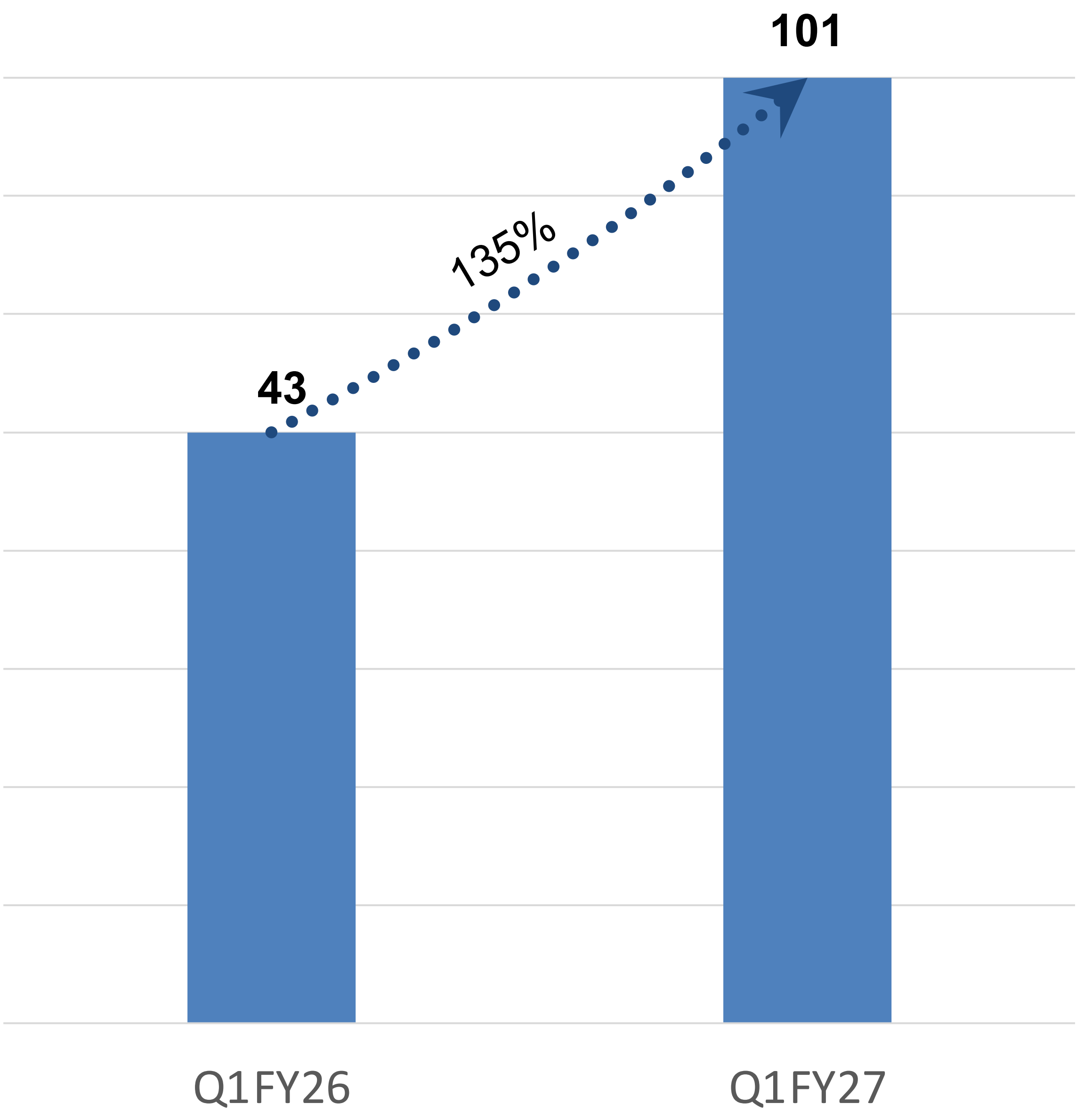
Rs Mn

EBITDA



Rs Mn

PAT



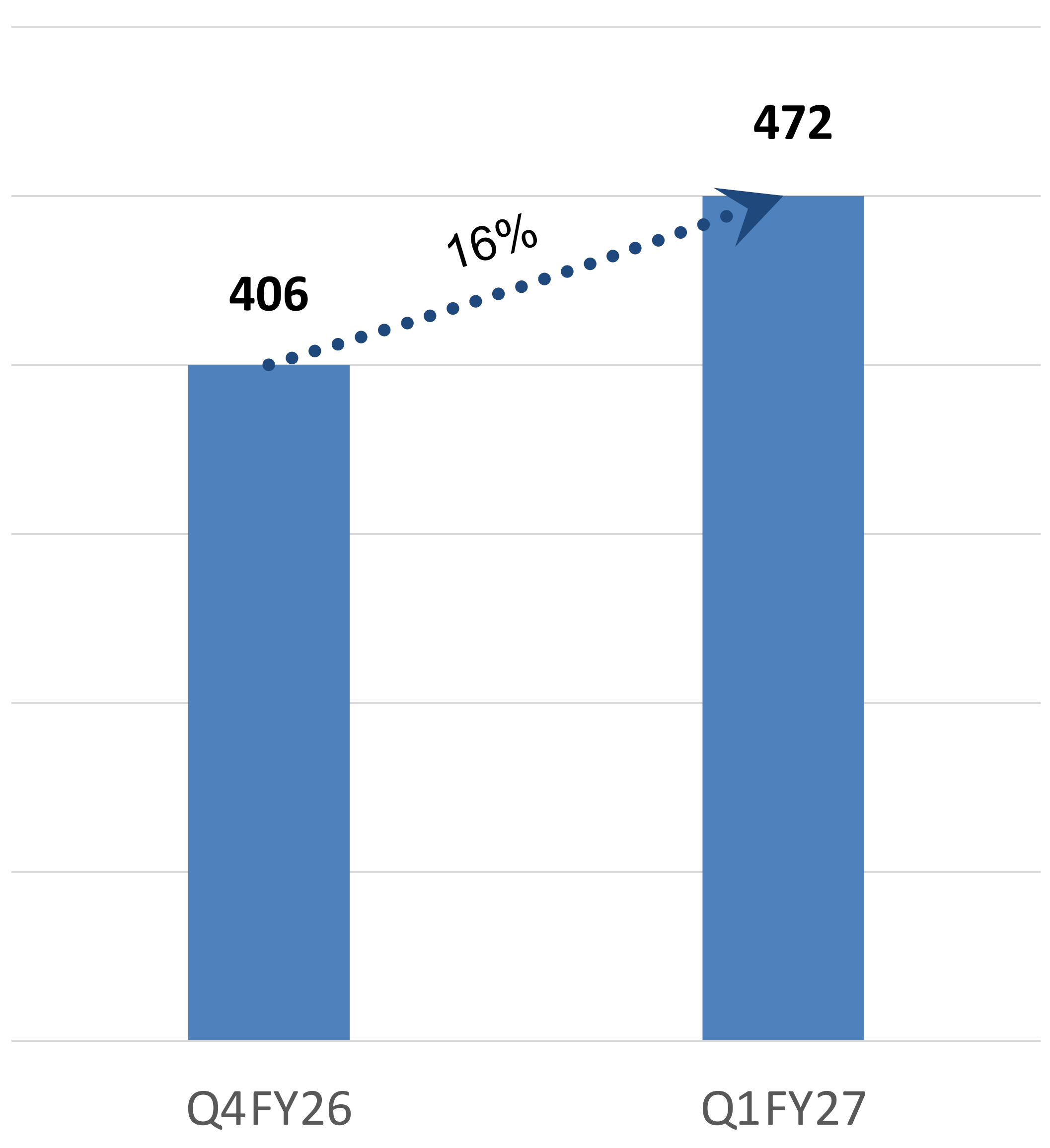
Rs Mn

Rs Mn

QoQ GROWTH SEQUENTIAL MOMENTUM: Q1FY27 vs Q4 FY26

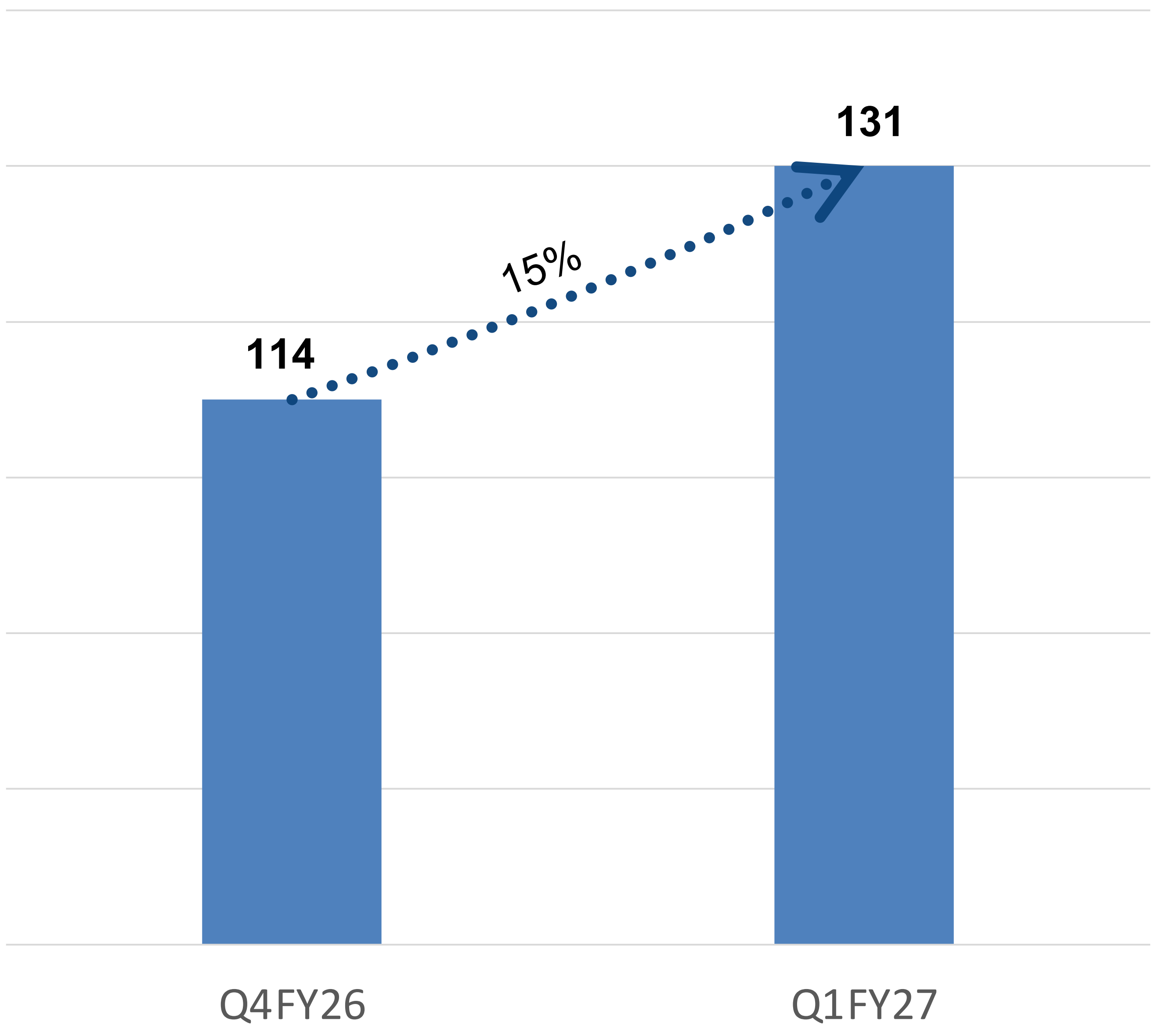
Strong sequential performance across all key financial metrics, reflecting operational strength and scale momentum

REVENUE



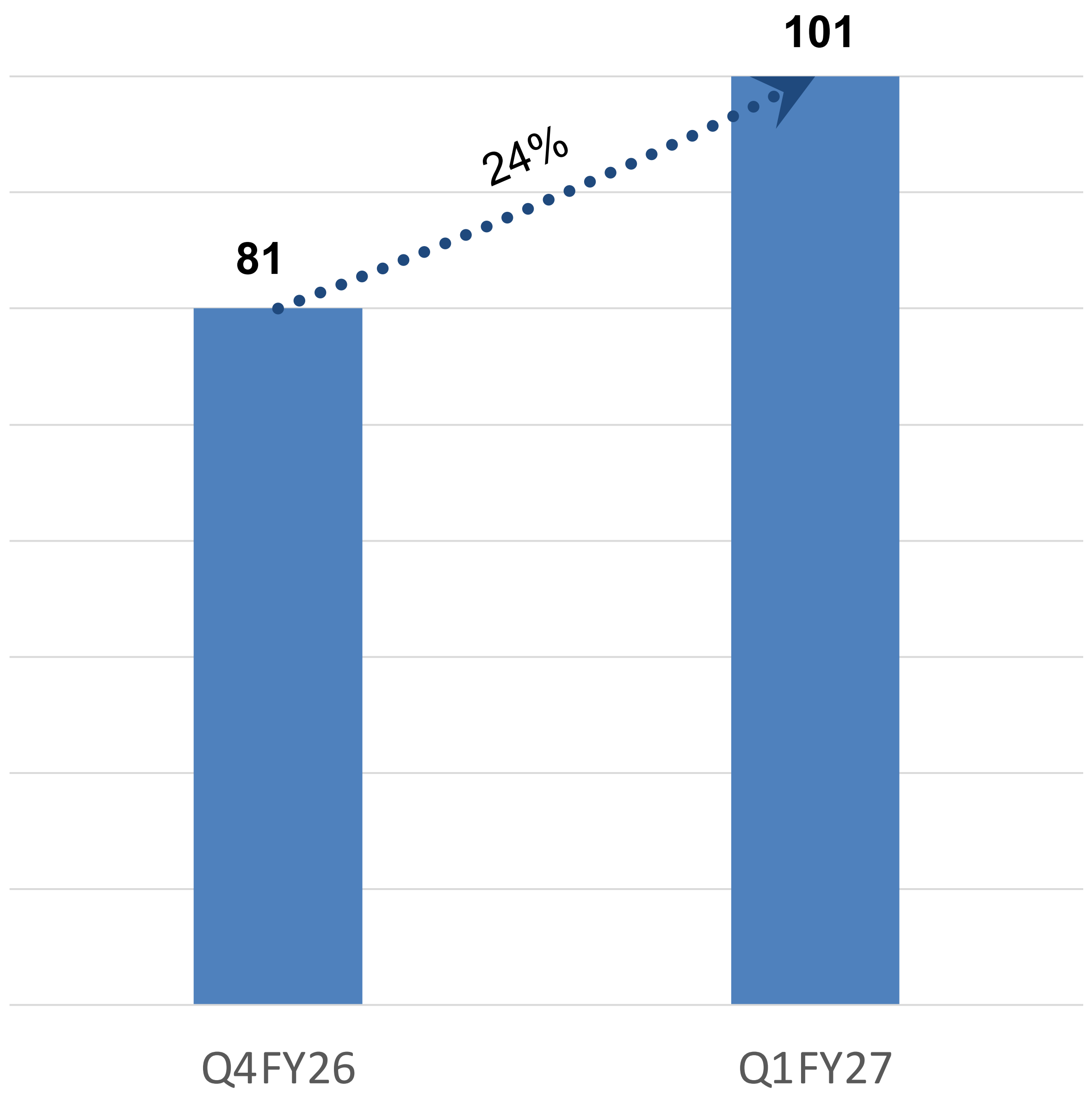
Rs Mn

EBITDA



Rs Mn

PAT

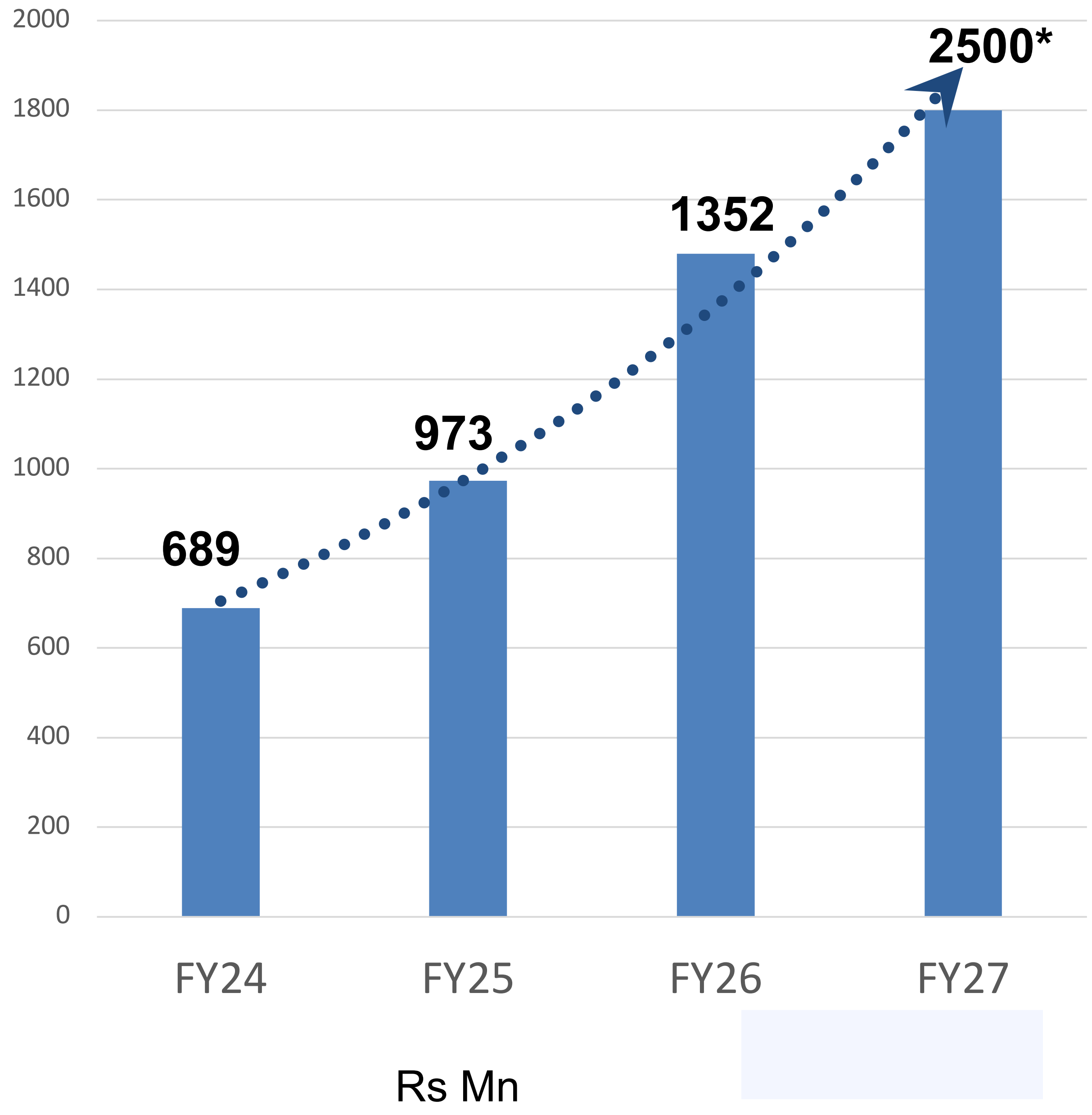


Rs Mn

CONSISTENT FINANCIAL PERFORMANCE

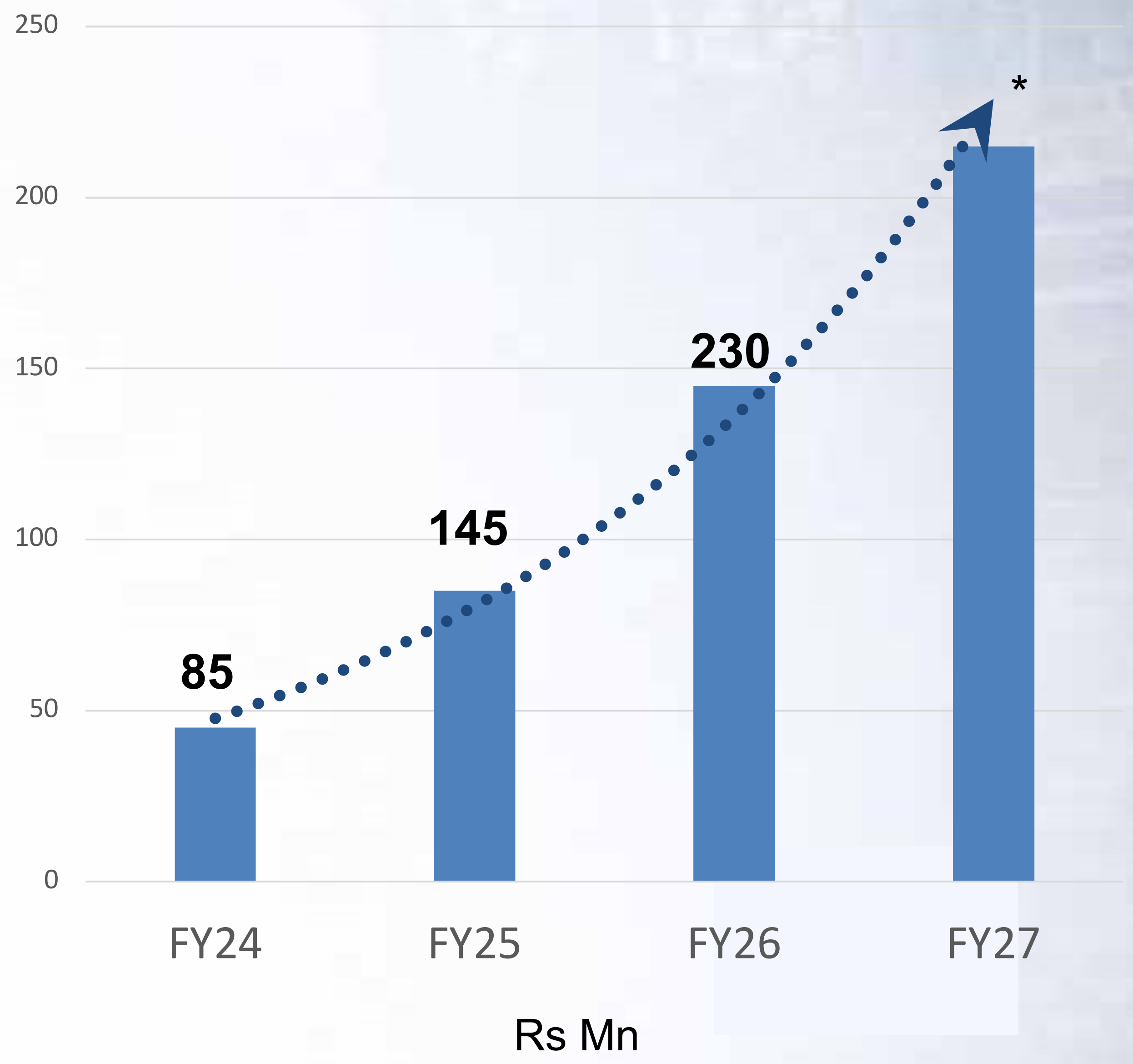
Strong track record of growth across key financial metrics

REVENUE



EBITDA

PAT



*Forecasted numbers & guidance are subject to normality in circumstances

From Cost-Led Buying to Performance-Led Refractories

THEN

Cost was the primary decision factor

- Site – mixed refractory materials dominated
  limited focus on furnace performance
  Higher downtime and inconsistent quality

NOW

Performance drives procurement decisions

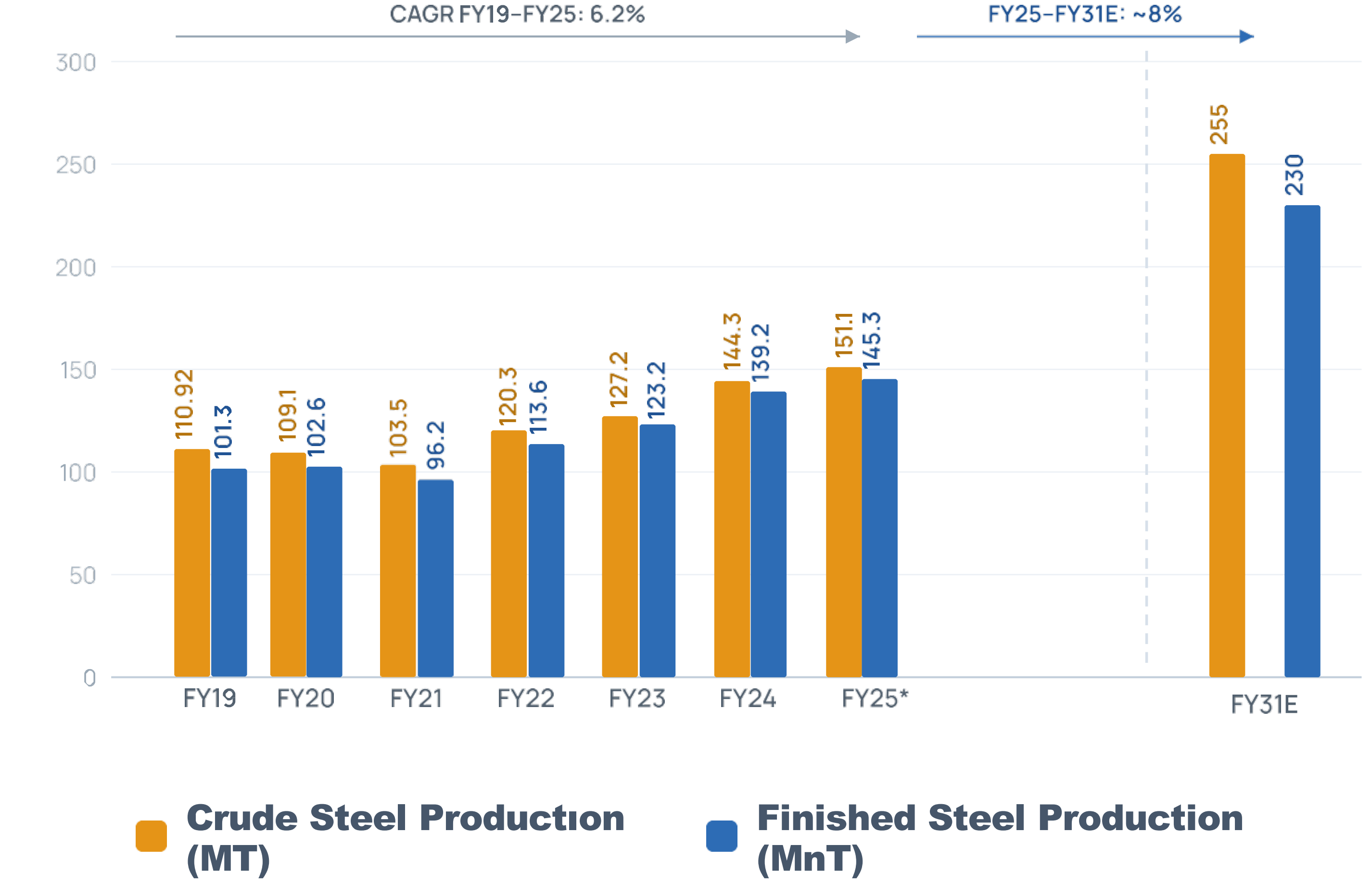
- Reliability over lowest price
- Premix adoption accelerating
- Focus on uptime and total operating cost

FUTURE

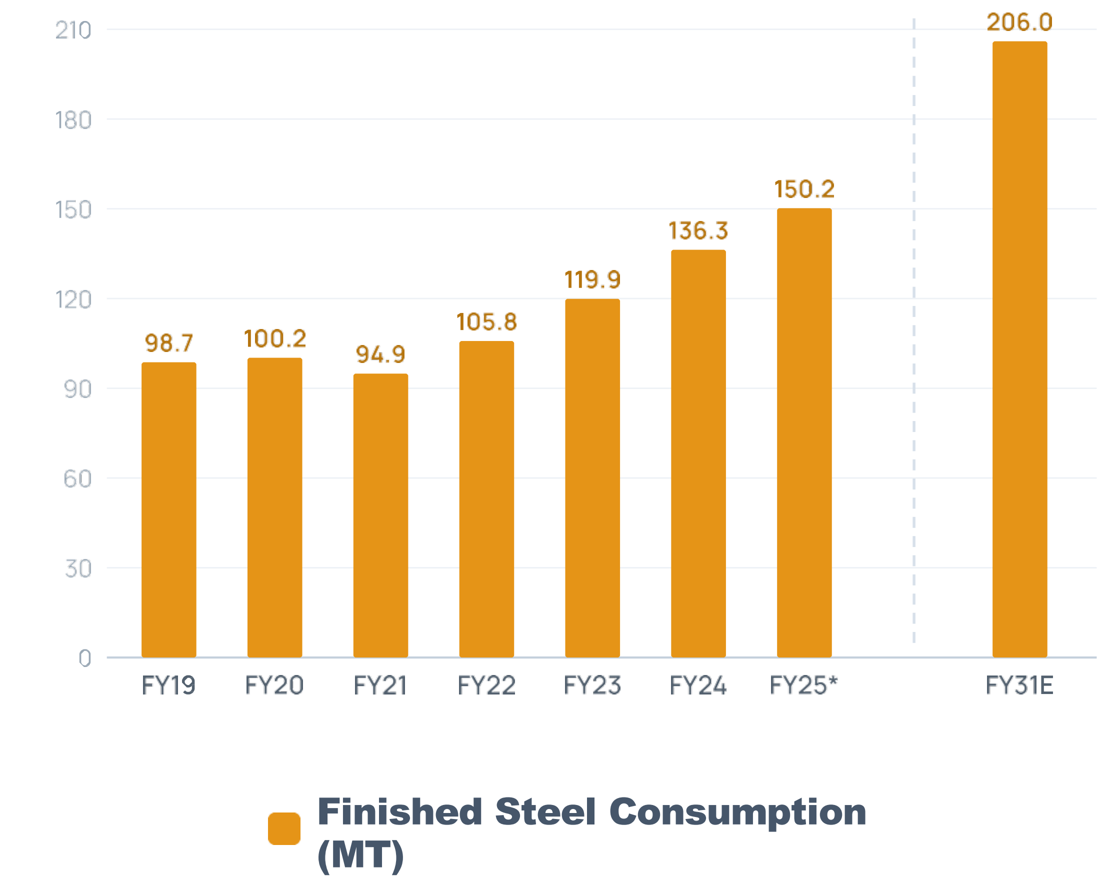
Structural steel growth fuelslong-term demand

- **300 MT steel capacity target by FY30**
- Infrastructure - led steel demand
- Growing need for premium refractory solutions

Forging ahead: India's steel output on a steep growth curve



Steel Consumption on a Tier: Demand Hits New Highs



> “As customers shifted from buying on price to buying on performance,
> **Monolithisch's premium products became increasingly relevant**

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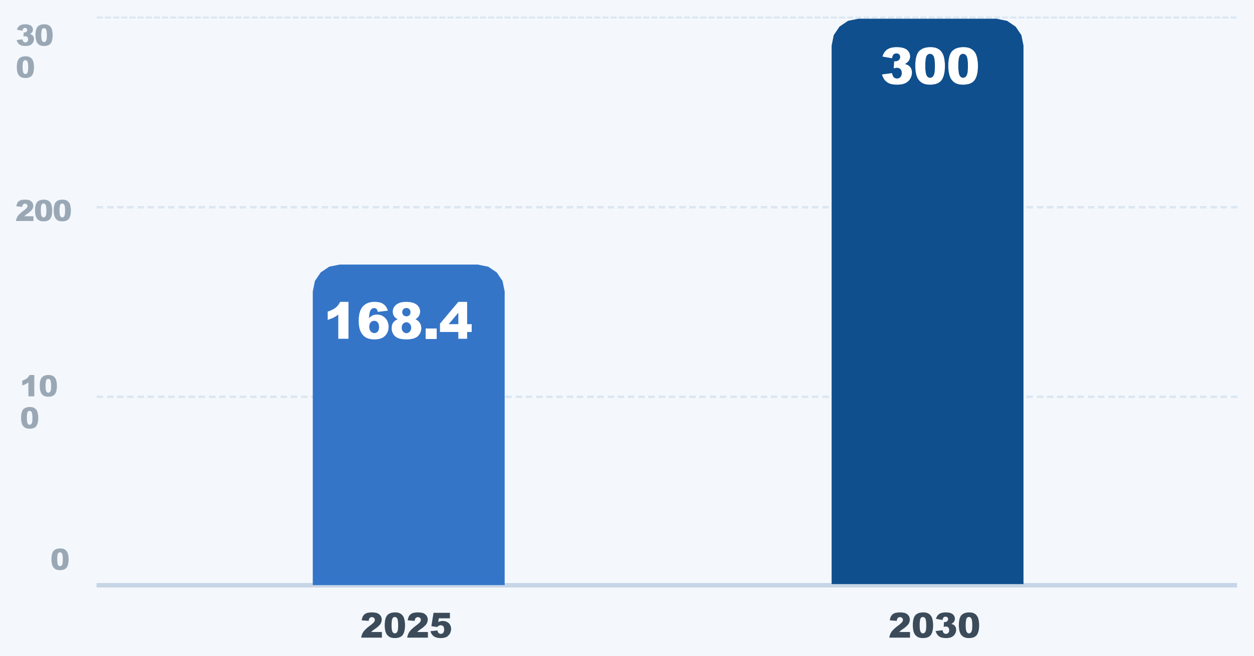
Source: *ETInfra, ICRA, Ministry of Steel 2026 Report, Newkerala, PSU Connect, Economic Times, Business standard, TOI , Ministry of Steel, Business World*

Steel Growth Create Recurring Ramming Mass Demand

Crude Steel Output (MT)



Demand Drivers

- Infrastructure
- Construction
- Renewables
- Railways

Policy Tailwinds

- NSP
- 2030 PLI
- FDI
- QCO

THE DEMAND ENGINE

1. **Infrastructure Growth** – Strong investments across infrastructure, railways, urbanization & energy
2. **Rising Steel Demand** – Higher steel consumption across key sectors
3. **Steel Capacity Expansion** – India targeting **300 MT** steel capacity by FY30 (vs 168.4 MT in 2026)
4. **More Induction Furnaces** – Induction route is the fastest–growing segment
5. **Higher Ramming Mass Usage** – More furnaces lead to higher ramming mass consumption
6. **Recurring Relining Demand** – Ramming mass needs regular relining & replacements - driving repeat long term demand

Self-reinforcing loop --> Step 6 feeds Step 1

As India's steel ecosystem expands, the need for reliable, high-performance ramming mass will grow - and repeat in Secondary Steel

That's the Monolithisch Opportunity

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Source: IBEF Steel Report 2025, Ministry of Steel, Ministry of Finance, World Steel Organizat on, Insiderailways, 6Wresearch, PIB.Grandviewresearch

Competitive MOAT

BUILT OVER TWO DECADES, DIFFICULT TO REPLICATE

1 Deep Customer Trust
Proven Furnace Performance

- **LONGSTANDING**
  Industry expertise & qualification history
- **High Switching Costs**
  Critical safety application

2 Premium Product Innovation

- **SGB-777**
  Flagship grade driving performance leadership
- **SGB-Limited**
  52-55 hours heat assurance premium product with higher pricing power

3 Strategic Location Advantage

Located in India's largest induction-furnace steel clusters

- **Lower Freight Cost**
- **Faster Delivery & Better Service**

4 Scale Advantage

Large scale
Capacity Expansion

Large-scale, reliable supply for integrated steel plants

5 Customer Entrenchment

80%+
Integrated steel plants served

Strong retention and increasing consumption as customers grow

ADVANTAGE

TRUSTED PERFORMANCE
STRATEGIC SCALE
CUSTOMER ENTRENCHMENT

Capacity Expansion | Building India’s Largest Ramming Mass Plant

BASELI NE · FY23

78,000 MTPA

ACHI EVED · FY 25

1,32,000 MTPA

OPERATIONAL · FY26

2,10,000 MTPA

*Achieved

INSTALLED

5,74,000 MTPA*

Greenfield

*Expected

Strategic RoadMap

1 Scale & Strengthen
Phase 1

- Brownfield expansion operationalised
- Capacity scaled to 2.56L MTPA
- Integrated operational scale-up

2 Greenfield Expansion
Phase 2

- 5.74L MTPA expansion underway*
- SCADA-driven automation scale-up
- National distribution expansion

3 Industry Leadership
Phase 3

- Automation-led margin expansion
- Export market expansion
- Strengthening market leadership

Vision: Becoming a Global Standard in High-Performance Refractories

*ALL THE FIGURES ABOVE IS AS PER INSTALLED CAPACITY

MANAGEMENT MESSAGE

Management Commentary

"As we look beyond immediate operational quarters, Monolithisch India Limited is entering a transformative era of multi-decadal growth. Our historic performance in FY26 and strong start to FY27 are merely the opening chapters of a much larger strategic vision.

By commissioning the world's largest and most sustainable single-campus ramming mass facility—scaling our production capacity to an unprecedented 5,76,000 MTPA—we are building a powerful operational moat. This unprecedented scale will not only optimize our cost economics and guarantee supply security for our steel and metallurgical partners, but it also solidifies our position as an indispensable global market leader.

Furthermore, our strategic land expansion at the greenfield campus marks the beginning of our next evolutionary leap: expanding into high-value, silica-based specialty products. By shifting our product mix toward high-margin, specialized mineral solutions, we are transforming Monolithisch from a high-volume market leader into a high-margin value compounder. Backed by global demand tailwinds, eco-friendly manufacturing, and expanding market reach, we are exceptionally well-positioned to deliver sustained growth and compounding long-term value for all our stakeholders."

MR. PRABHAT TEKRIWAL
CHAIRMAN
MONOLITHISCH INDIA LIMITED.

Expanding capacity with disciplined execution

Driving efficiencies and sustainable growth

Creating long-term value for our stakeholders

MONOLITHISCH
INDIA LIMITED
Mineral Group

Building the Future of
High-Performance Refractories

India's Steel Growth Creates the Opportunity
Monolithisch is Building the Platform to Capture It

Thank You

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