



**MONOLITHISCH
INDIA LIMITED**

(Formerly known as Monolithisch India Private Limited)

CIN L26999WB2018PLC227534
+ 91 9155330164
www.monolithisch.com
cs@monolithischindia.in
gm.sales@monolithischindia.in

Date: 02-05-2026

**To,
The Manager
National Stock Exchange of India Ltd. Exchange
Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra -
Kurla Complex,
Bandra (E), Mumbai - 400 051, Maharashtra, India. Scrip
Symbol: MONOLITH
ISIN: INE1DV401010**

Subject: Press Release on the financial results of Monolithisch India Limited ("Company") for the quarter and year ended March 31, 2026

Dear Sir/Madam,

Pursuant to the Regulation 30 of the SEBI Listing Regulations, a copy of the Press Release on the audited standalone and consolidated financial results of the Company for the quarter and year ended March 31, 2026 is attached herewith.

This is for your information and records.

**Thanking you, Yours
faithfully,
For Monolithisch India Limited**

**(Deepa Vijay Agrawal)
Company Secretary and Compliance Officer
Membership no. - A41252**

Mineral Group

Press Release – Monolithisch India Limited Q4 & FY26 Results

Milestone year with the highest-ever annual Revenue, EBITDA, PAT, and Volume handled.

West Bengal, 2nd May' 26 - **Monolithisch India Ltd** (NSE Code: MONOLITH), one of India's leading producers of high-quality premixed ramming mass, a key refractory material used in induction furnaces by the secondary steel industry, has reported record-high results. The results have been in line with the company's growth trajectory. Revenue Guidance of 250-300 Cr for FY27 with stable margin and Q1 guidance of 52-55 Cr is given by the company. The Company is set to become the largest manufacture of ramming mass by Q2 FY27.

Key Consolidated Financial Highlights

- Strong Revenue Growth.

Revenue for FY26 **Monolithisch standalone stood at 120.51 Cr**, and revenue for FY26 **Mineral India global stood at 43.76 Cr**. The company's **consolidated revenue stood at 135.29 Cr** as the acquisition of Mineral India Global was completed on 8th November, 2025.

| | F.Y 26 | F.Y 25 | % Change |
|---------|------------|-----------|----------|
| Revenue | 135.29 Cr. | 97.34 Cr. | 38.99 % |
| | F.Y 26/Q4 | F.Y 25/Q4 | % Change |
| Revenue | 40.65 Cr. | 30.13 Cr. | 34.90% |
| | F.Y 26/Q4 | F.Y 26/Q3 | % Change |
| Revenue | 40.65 Cr. | 37.35 Cr. | 8.84% |

- Robust EBITDA Performance.

The company's consolidated EBITDA stood at **31.96Cr**. This rise on a Q-on-Q basis was driven by reduced manpower requirements and improved profitability of SGB Limited's products. It was also supported by higher operational efficiency and smart inventory management.

| | F.Y 26 | F.Y 25 | % Change |
|--------|-----------|-----------|----------|
| EBITDA | 31.96 Cr. | 21.07 Cr. | 51.64 % |
| | F.Y 26/Q4 | F.Y 25/Q4 | % Change |
| EBITDA | 11.42 Cr. | 6.54 Cr. | 74.64% |
| | F.Y 26/Q4 | F.Y 26/Q3 | % Change |
| EBITDA | 11.42 Cr. | 8.56 Cr. | 33.38% |

- PAT Surge.

Consolidated PAT in FY26 stood at 23.02 Crore.

| | F.Y 26 | F.Y 25 | % Change |
|-----|------------------|------------------|-----------------|
| PAT | 23.02 Cr. | 14.36 Cr. | 60.35% |
| | F.Y 26/Q4 | F.Y 25/Q4 | % Change |
| PAT | 8.11 Cr. | 4.49 Cr. | 80.71% |
| | F.Y 26/Q4 | F.Y 26/Q3 | % Change |
| PAT | 8.11 Cr | 6.08 Cr. | 33.43% |

- **EPS increased from 9.03 in FY25 to 11.22 in FY26.**

A surge in EPS of 24.27% on a YOY basis.

- **Capacity availability and utilization**

The average consolidated available capacity in FY26 was 210000 MT, and the consolidated utilised capacity in FY26 was 81.5%.

- **Business Highlights.**

- **Update on the success of the new product, SGB Limited-** The Product launched last year has received an excellent customer response. The company expects over 60% customer migration from SGB-777 in Q1, supported by 15%-20% better lifespan and strong demand, which may aid premium pricing as we advance. The product has gained exceptional attention from customers due to its emphasis on a minimum life assurance/warranty scheme, the first of its kind in the ramming mass market, at a premium price.
- **Mineral India Global capacity enhancement** - The enhancement has been completed, and the plant is ready to operate at an enhanced capacity of 72000 MTPA, awaiting statutory approvals to be completed within the next 15 days.
- **Negligible impact of Macroeconomic Challenges** – Macroeconomic challenges and global uncertainties had a negligible impact on the company’s business model and overall operations, keeping the company on track to achieve its guided and highest-ever performance.
- **Prestigious Brand Recognition by ET Edge** - Monolithisch India Limited has been recognised as one of ‘Bharat’s Best to a Billion Brands – 2026’ by ET Edge, highlighting its strong growth, scalability, and market leadership. This prestigious recognition reinforces the company’s commitment to excellence, innovation, sustainable growth, and its expanding role in supporting India’s industrial development.



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- **FY27 Outlook**

The company concluded FY26 on a strong footing and has entered FY27 with healthy momentum, backed by capacity additions, rising volumes, improved operational efficiencies, and focused execution. Management remains confident of achieving consolidated revenue in the range of Rs. 250–300crore, while continuing its emphasis on sustained profitability. Q1 revenue guidance stands at 52-55 Crores, while margins should remain stable as long as there is no major disruption due to the ongoing war and global uncertainty. The company is progressing as planned towards reaching 574,000 MTPA by the end of Q1FY27/early Q2FY27.

Management Commentary

Mr. Prabhat Tekriwal, Chairman and Whole Time Director, commenting on the results, said that *“I am delighted to share that despite prevailing macroeconomic uncertainties, Monolithisch India Limited delivered a record-breaking performance and concluded a second record-breaking quarter in terms of revenue and profitability.*

FY26 has been special as the company achieved its highest-ever annual revenue, EBITDA, and PAT, driven by higher volumes, sustained customer demand, and improved operational efficiencies. The continued support of all our stakeholders has set Monolithisch on course for sustained growth and confident of scaling new heights in every quarter.”

I am looking forward to the state-of-the-art greenfield project, which will be the largest and most sustainable ramming mass manufacturing unit on a single campus in the world, to expand our capacity to 576000 MTPA by the Q1 end or Q2 beginning. I am delighted to announce that the company is expanding its land at the Greenfield campus and has also identified projects related to our products and very high-value silica-based products, which will be taken up upon successful completion of the Greenfield project.

About Monolithisch India Limited

Monolithisch is committed to becoming the largest ramming mass manufacturer in FY27. The company aims to achieve refractory excellence through innovation. With an unwavering focus on quality, innovation, and customer-centricity, we specialise in the production of premium-grade ramming mass—a critical heat-insulation and lining consumable widely used in induction furnaces across the iron, steel, and foundry sectors. It's advanced refractory products and engineering solutions serving the steel, metallurgical, and high-temperature processing industries.

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Disclaimer

Some of the statements in this communication may be forward-looking statements within the meaning of applicable laws and regulations. Actual results may differ from such expectations, projections, etc., whether expressed or implied. These forward-looking statements are based on various assumptions, expectations and other factors which are not limited to, risk and uncertainties regarding fluctuations in earnings, competitive intensity, pricing environment in the market, economic conditions affecting demand and supply, change in input costs, ability to maintain and manage key customer relationships and supply chain sources, new or changed priorities of trade, significant changes in political stability in India and globally, government regulations and taxation, climatic conditions, natural calamity, commodity price fluctuations, currency rate fluctuations, litigation among others over which the Company does not have any direct control. These factors may affect our ability to successfully implement our business strategy. The Company cannot, therefore, guarantee that the 'forward-looking' statements made herein shall be realised. The Company may alter, amend, modify or make necessary corrective changes in any manner to any such forward-looking statement contained herein or make written or oral forward-looking statements as may be required from time to time based on subsequent developments and events.

Contact Information

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Monolithisch India Limited

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