



**MONOLITHISCH
INDIA LIMITED**

(Formerly known as Monolithisch India Private Limited)

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gm.sales@monolithischindia.in

Date: 04-05-2026

**To,
The Manager
National Stock Exchange of India Ltd. Exchange
Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra -
Kurla Complex,
Bandra (E), Mumbai - 400 051, Maharashtra, India. Scrip
Symbol: MONOLITH
ISIN: INE1DV401010**

Subject: Investors presentation on the financial results of Monolithisch India Limited ("Company") for the quarter and year ended March 31, 2026

Dear Sir/Madam,

Pursuant to the Regulation 30 of the SEBI Listing Regulations, a copy of the Investors presentation on the audited standalone and consolidated financial results of the Company for the quarter and year ended March 31, 2026 is attached herewith.

This is for your information and records.

**Thanking you, Yours
faithfully,
For Monolithisch India Limited**

Deepa vijay agrawal  Digitally signed by
Deepa vijay agrawal
Date: 2026.05.04
09:35:31 +05'30'

**(Deepa Vijay Agrawal)
Company Secretary and Compliance Officer
Membership no. – A41252**

Mineral Group



Mineral Group

MONOLITHISCH
INDIA LIMITED

Fastest Growing Manufacturer of Refractory
Ramming Mass for Induction Furnaces

SAFE HARBOUR STATEMENT



This presentation contains forward-looking statements that involve risks and uncertainties. Actual results may differ materially due to market conditions, industry dynamics, regulatory changes, and other external factors



The Company does not undertake any obligation to update these statements publicly, except as may be required under applicable laws.



Financial and operational data presented in this document are for informational purposes only and should not be considered as an offer, recommendation or invitation to purchase or subscribe for any securities



Investors are advised to conduct their own independent evaluation and analysis before making any investment decision



This document is confidential and intended solely for discussion purposes with authorised stakeholders



By accessing this presentation, you agree to be bound by the foregoing limitations.

COMPANY OVERVIEW & KEY HIGHLIGHTS

ABOUT THE COMPANY



Leading manufacturer of Ramming mass



Strong presence across Across india steel clusters



Serving iron, steel & foundry industries



Strategic location near raw material + steel hubs

ABOUT THE PRODUCT



Enhances furnace life & efficiency



Improves yield & operational stability

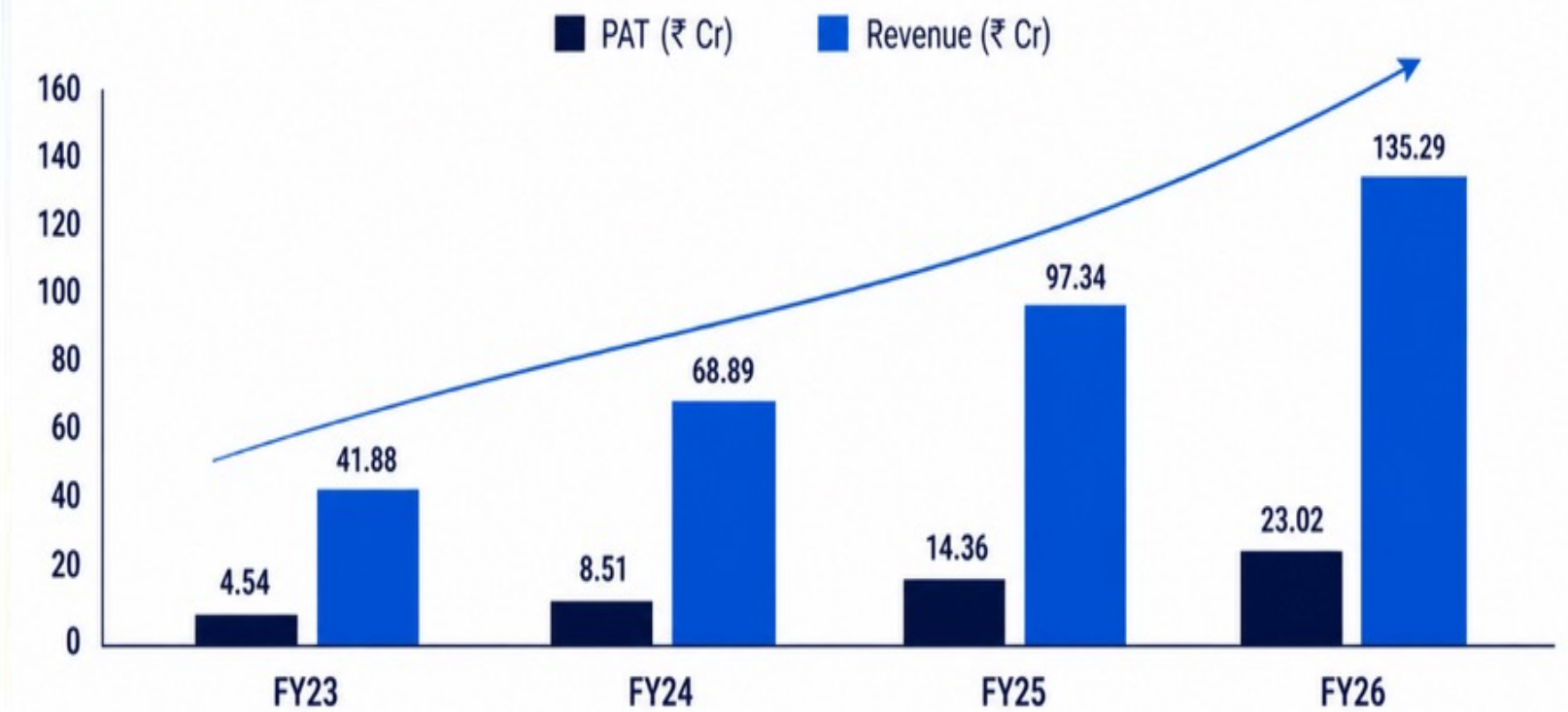


Reduces downtime



Customised for different furnace conditions

STRONG GROWTH TRAJECTORY FY23 – FY26



72%

PAT CAGR
(FY23–FY26)



48%

REVENUE CAGR
(FY23–FY26)



3

STRATEGIC
UNITS



52%

REVENUE CAGR
(FY23-FY26)



72%

PAT CAGR
(FY23-FY26)



11.22

EPS


Forbes
INDIA

DGEMS
2026
D Globalist
Entrepreneur
Mobility Summit

ET
Edge


**BHARAT'S BEST
TO A BILLION**


WORLD'S FASTEST GROWING, RAMMING MASS GROUP





SARBARI UNIT

Brownfield Project


 **West Bengal**
Operational Since 2018


 **250,000 MTPA (Live)**


 **Greater Capacity Utilization**



RANCHI UNIT

 **Jharkhand**
Acquired & Optimised (Nov 2025)

 **57,600 MTPA (Live)**

 **Target : 72,000 by Next 15 days**



PURULIA/METALURGICA

Greenfield Project

 **West Bengal**

 **252000-254000 MTPA**

 **Target: Q2 FY27**



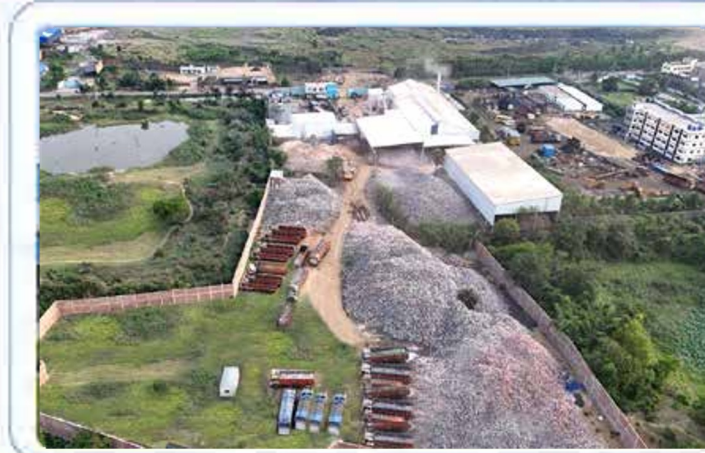
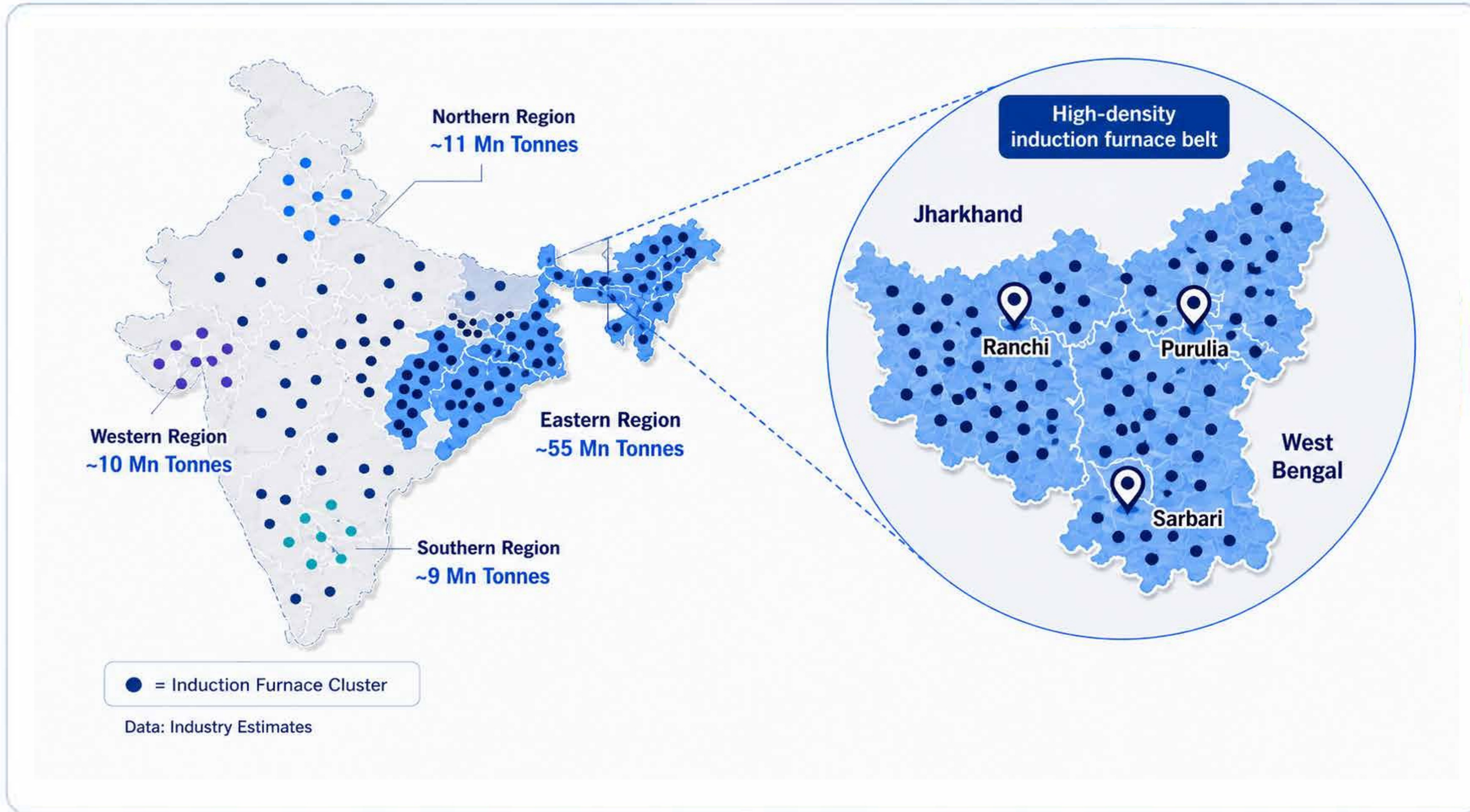
TOTAL GROUP CAPACITY AT FULL SCALE:

5,76,000 MTPA

Setting a Milestone for the Ramming Mass Industry

STRATEGICALLY LOCATED IN INDIA'S LARGEST STEEL PRODUCTION CLUSTER

Eastern India contributes the highest induction furnace-based steel production in the country



01 SARBARI UNIT
Brownfield Project
 West Bengal
 2,50,000 MTPA



02 RANCHI UNIT
 Jharkhand
 57,600 MTPA
 72,000 MTPA by next 15 days



03 PURULIA UNIT
Greenfield Project
 West Bengal
 2,52,000- 2,54,000 MTPA

<p>EASTERN INDIA → Largest steel production hub (~55 Mn tonnes)</p>	<p>OTHER REGIONS COMBINED → ~30 Mn tonnes</p>	<p>MONOLITHISCH PLANTS → Located within highest demand clusters</p>
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Built in the highest steel cluster region of Indian Subcontinent

PRODUCT PORTFOLIO



99% premix ramming mass portfolio



Ensure consistent quality, reduces on-site errors



Improves furnace efficiency and operational output

01 **FLAGSHIP GRADE**

SGB - 777



02 **SUPER GRADE**

LG - 86



03 **SPECIALITY GRADE**

SLM - 999



04 **SHOCK PERFORMANCE GRADE**

BG - 77



05 **POST MIX GRADE**

SLM - 980



MULTIPLE GRADES
tailored for different furnace conditions



STRONG PRODUCT-MARKET FIT
across iron, steel, and foundry industries

SGB LIMITED - NEXT GENERATION OF EXCELLENCE



 **Driven by performance
Improvement and
reliability**



MARKET INTRODUCTION

Recently launched with **strong initial** customer response

Positioned as an **upgraded premium** offering



PERFORMANCE ADVANTAGE

Our most advanced product with **52-55 hour** minimum heat assurance providing new industry benchmark



BUSINESS IMPACT

Premium positioning enables **better** realisation.

Expected to drive **margin expansion**



STRONG PRODUCT-MARKET FIT

across iron, steel, and foundry industries



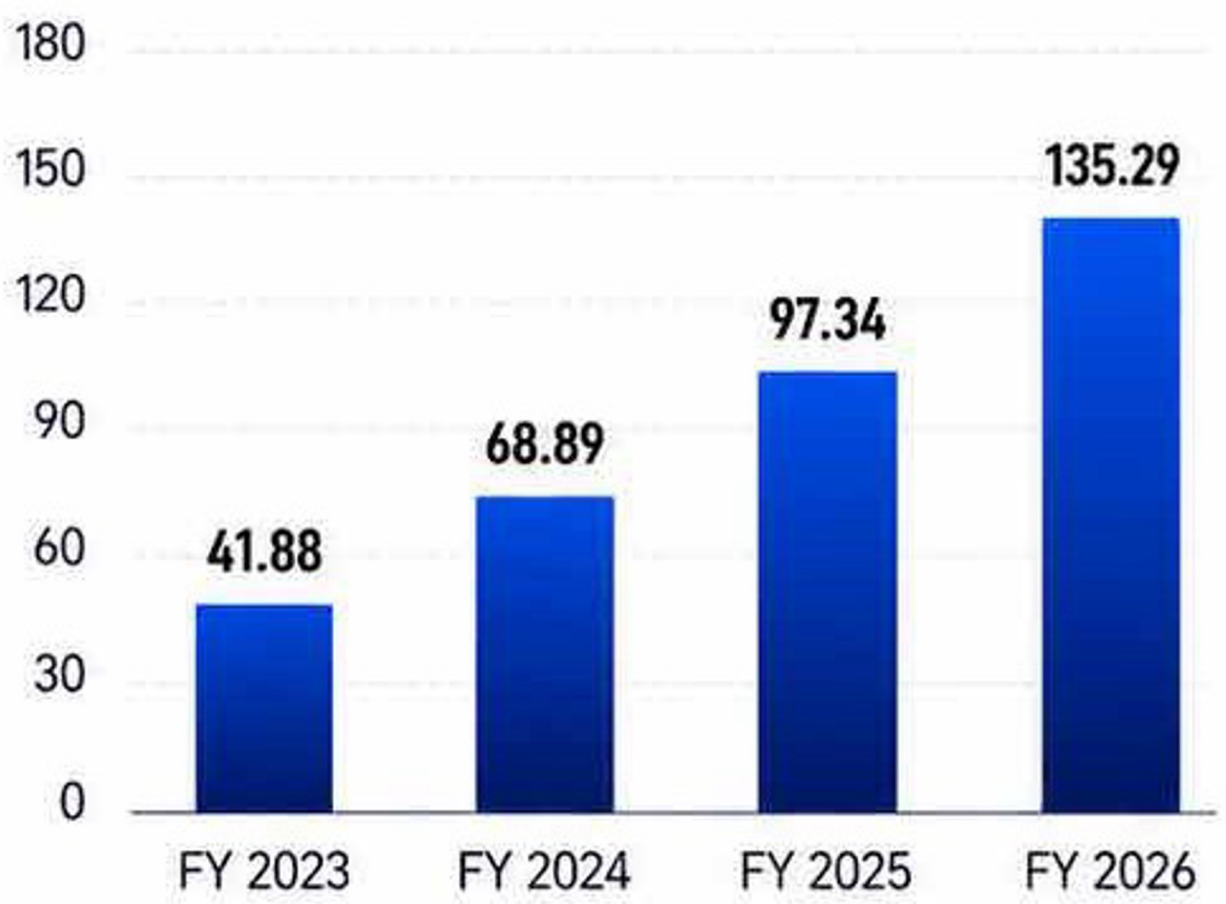
HIGHER PERFORMANCE - HIGHER PRICING

POWER driving **sustainable value** creation

CONSISTENT FINANCIAL PERFORMANCE

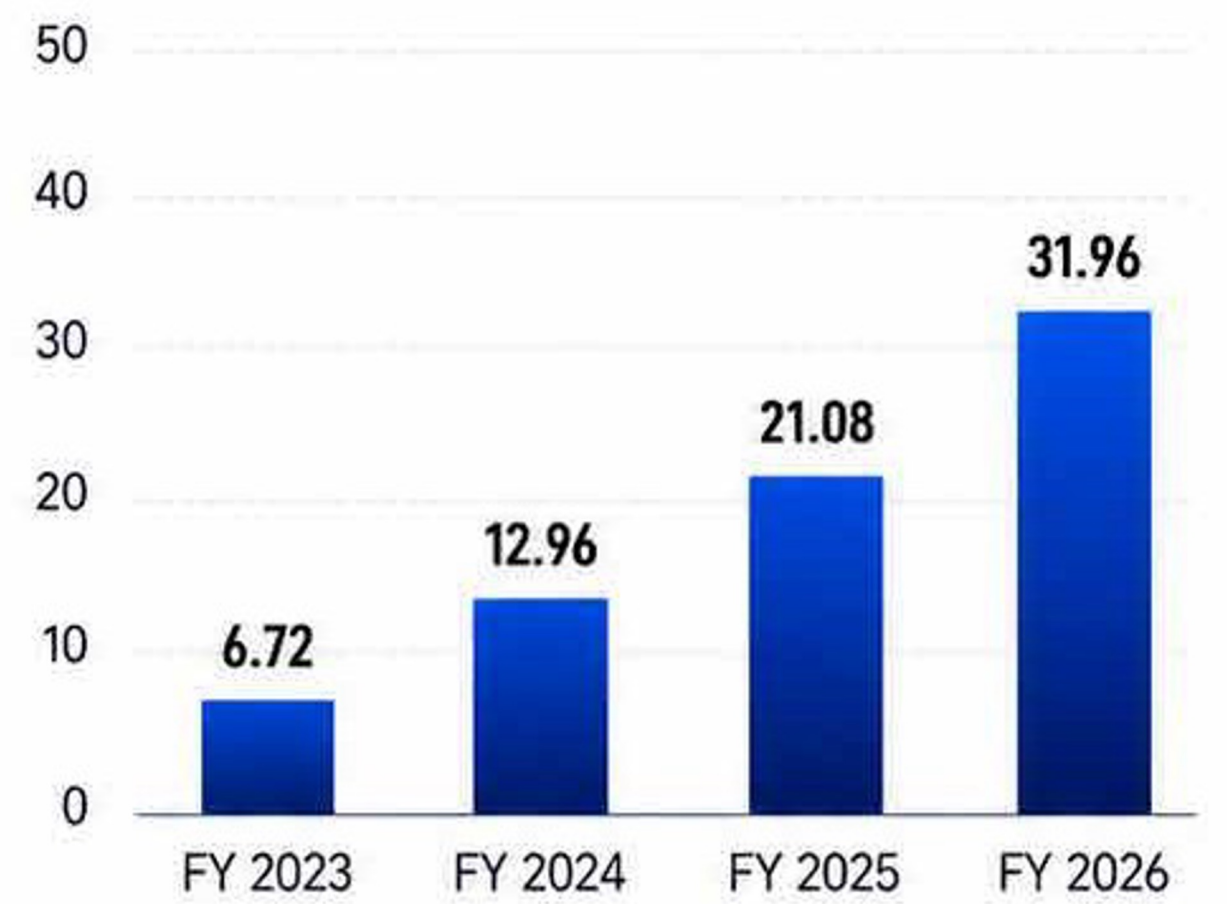
Strong track record of growth across key financial metrics

REVENUE (₹ Cr)



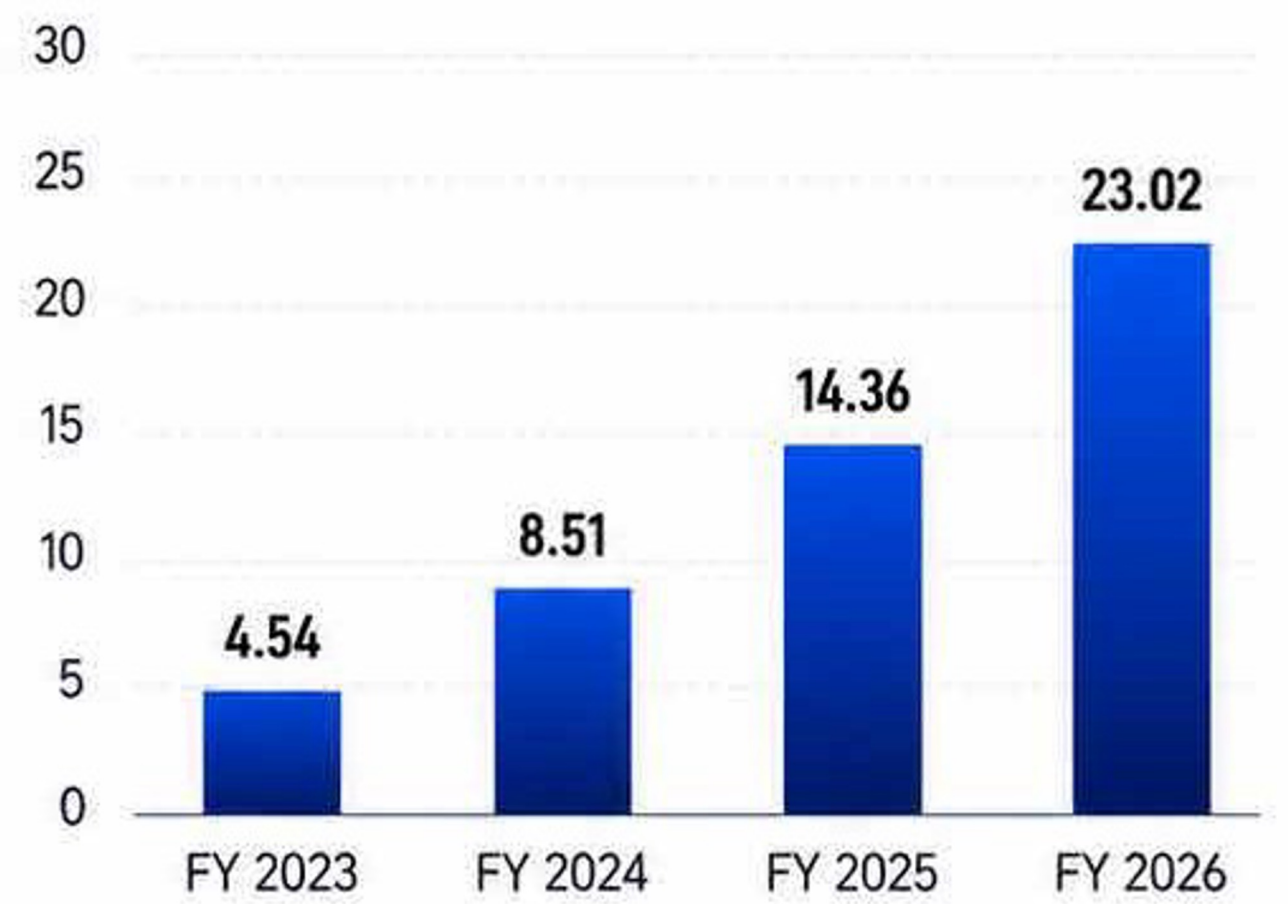
+48%
Growth (FY23–FY26)

EBITDA (₹ Cr)



+68%
Growth (FY23–FY26)

PAT (₹ Cr)

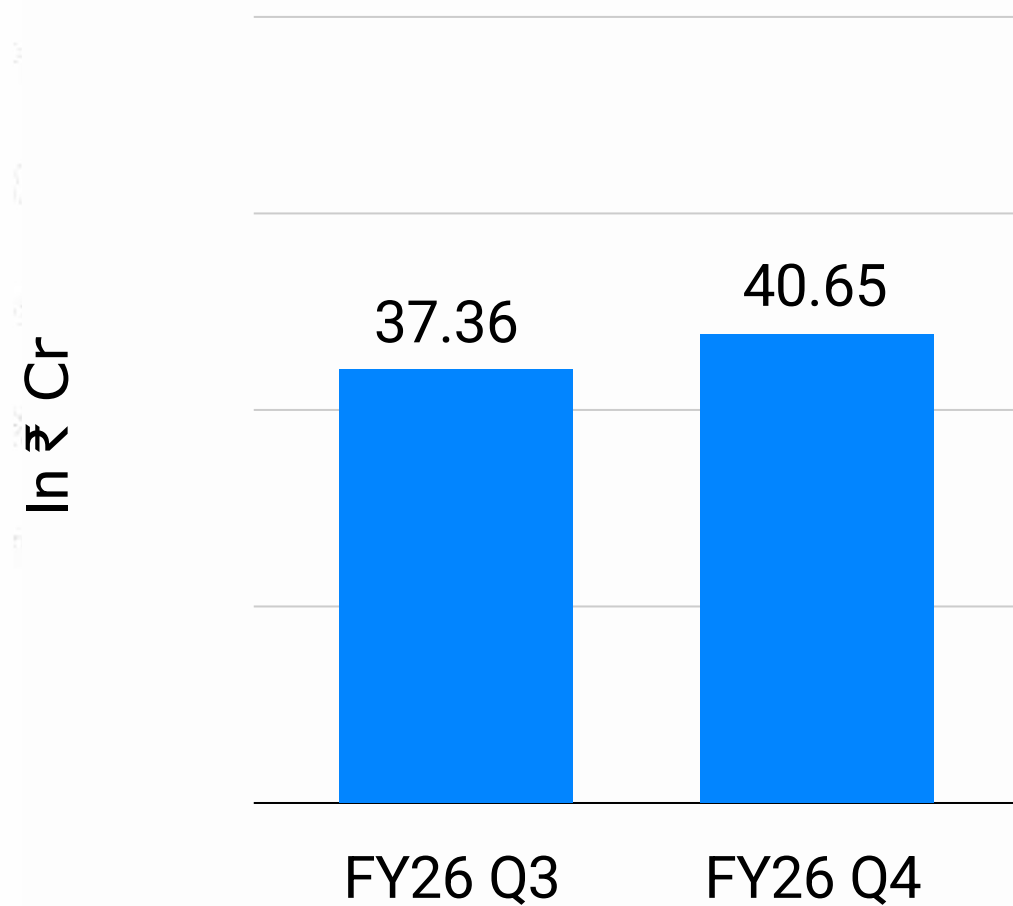


+72%
Growth (FY23–FY26)

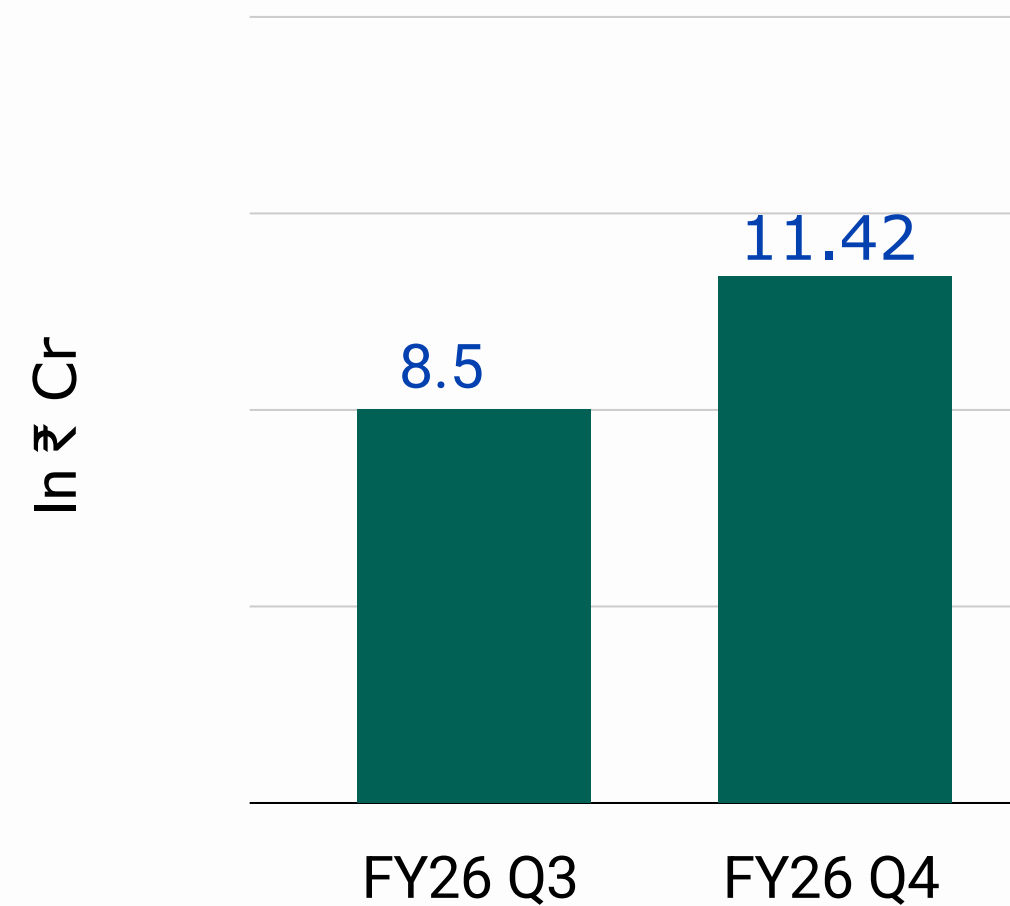
SEQUENTIAL MOMENTUM: Q3 vs Q4 FY26

Strong sequential performance across all key financial metrics, reflecting operational strength and scale momentum, New Product driving margin expansion.

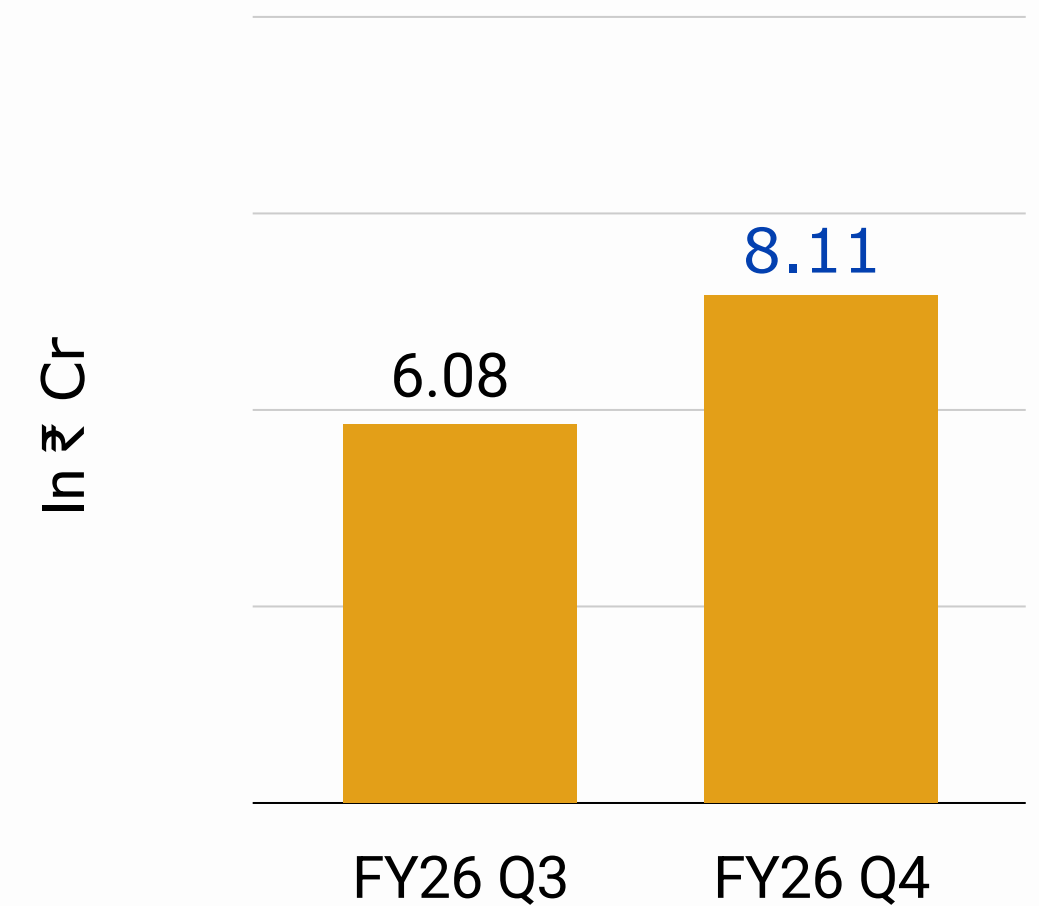
REVENUE



EBITDA



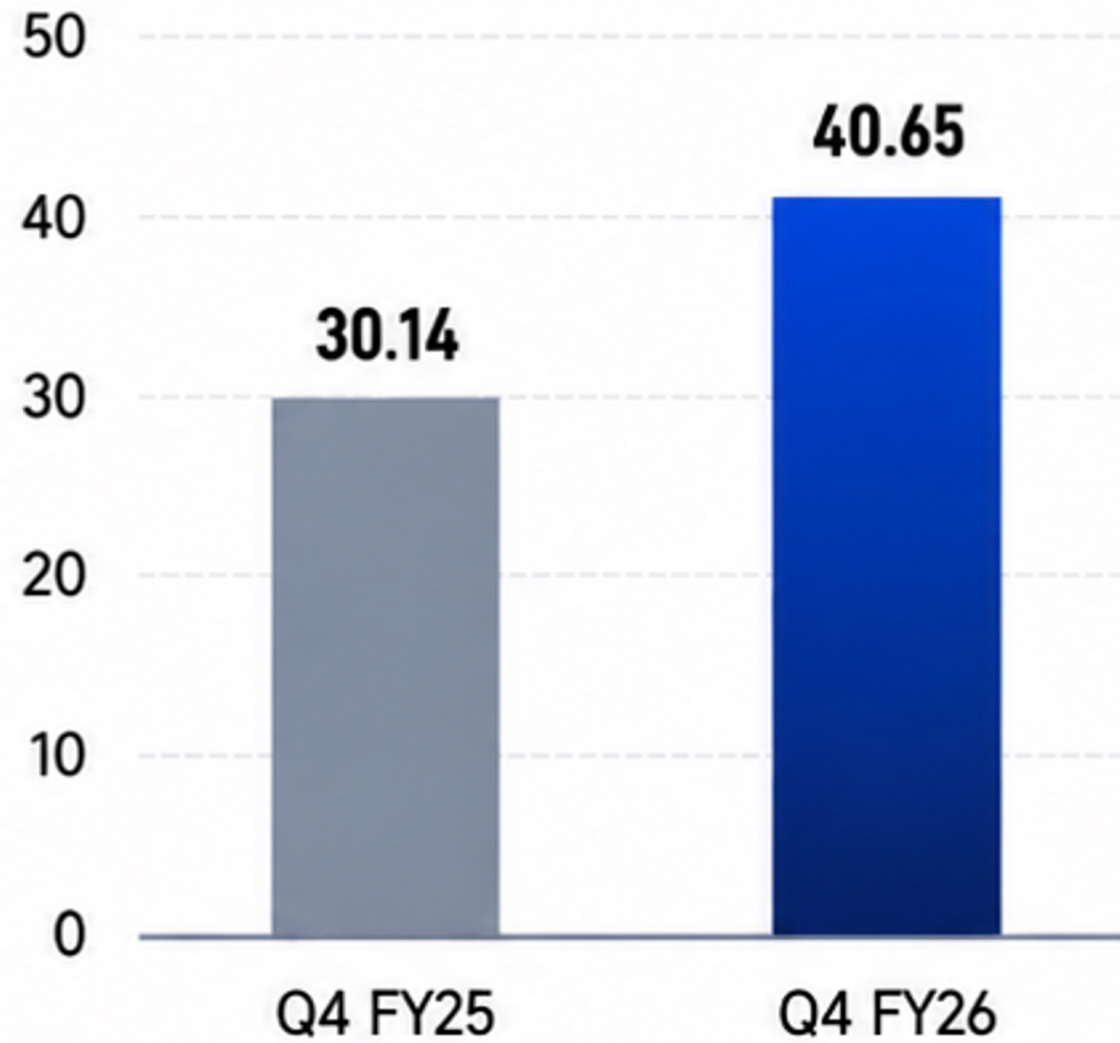
PAT



Consistent sequential growth across all key metrics, driving profitability and scale.

YoY GROWTH (Q4 FY26 vs Q4 FY25)

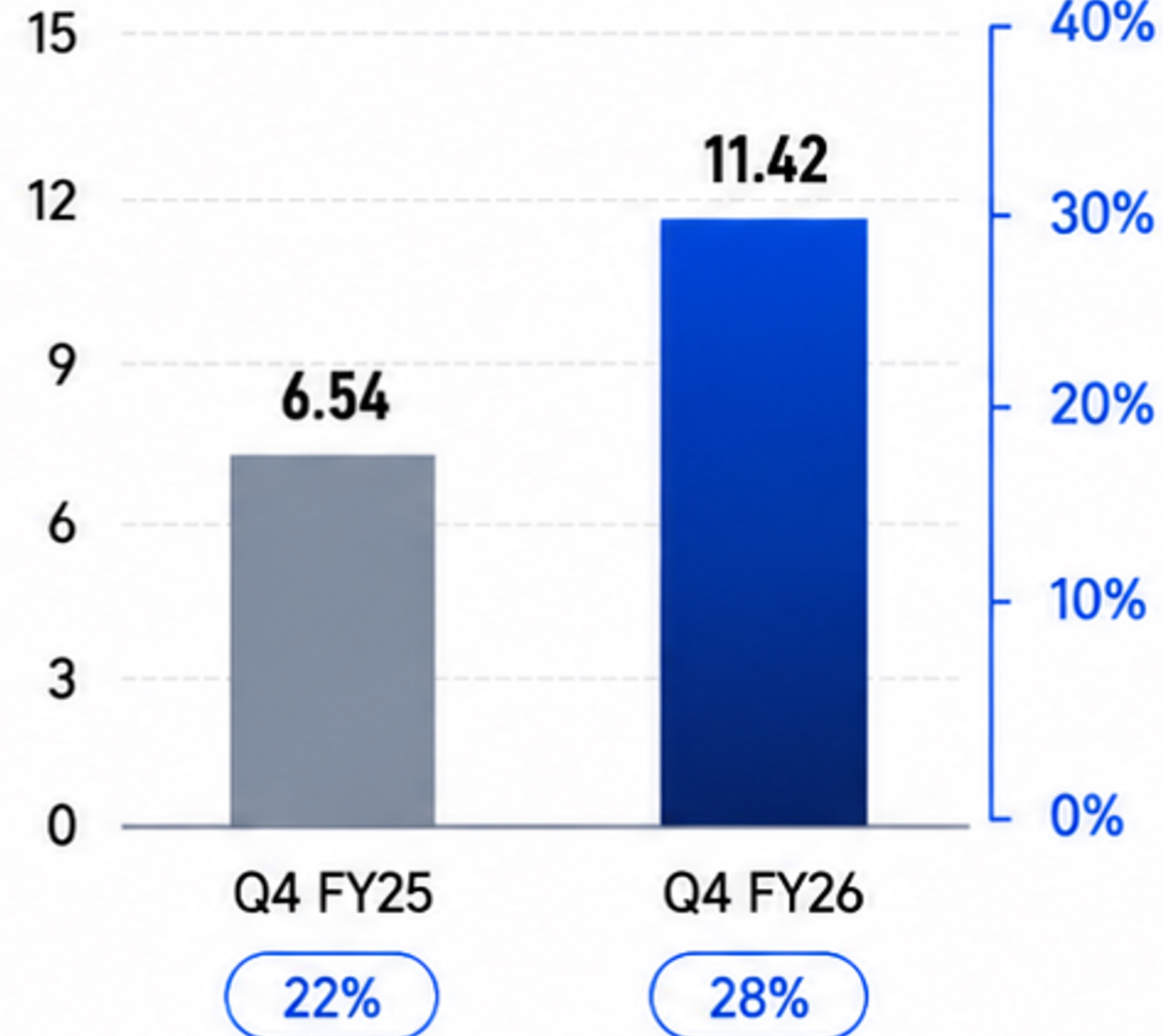
REVENUE (₹ Cr)



35%

growth in Revenue
driven by volume

EBITDA & MARGIN (₹ Cr)

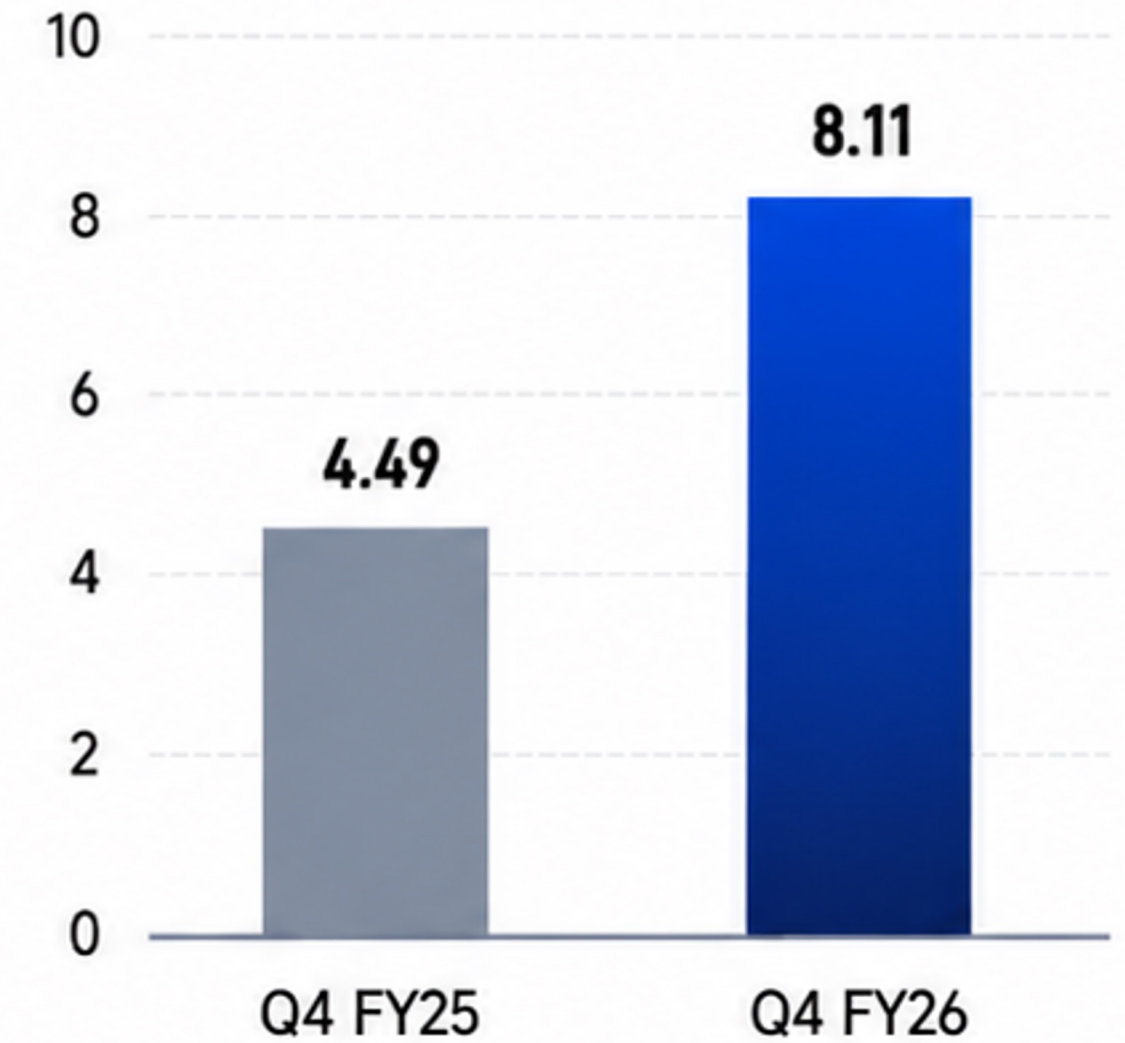


75%

growth in EBITDA
Margin expansion

29%

PAT (₹ Cr)



81%

increase in PAT

FY 2027 GUIDANCE

Why we're just getting started

GUIDANCE TARGETS



Revenue(FY27)

250-300 Cr



EBITDA

22-25%



Revenue(Q1'27)

52-55 Cr

WHY MONOLITHISCH WILL OUTSHINE

01

Dominance

3 plants in Eastern India's IF belt-the single highest concentration region for induction furnace steel in the country

02

SGB Limited Migration Engine

Our most advanced product with 52-55 hour minimum heat assurance providing new industry benchmark

03

METALURGICA: India's Largest Plant

252,000-254,000 MTPA greenfield facility online Q2 FY27. India's, largest and, most sustainable plant

04

Complete Utilization of IPO funds

Utilization of IPO funds will lead to better profitability and drive growth

INDIA'S STEEL SUPERCYCLE

And We're the consumable at its core

INDIA STEEL : THE BIG PICTURE



300 MT

India steel capacity by FY31



~ 8 % CAGR

Industry growth rate



35%

EAF + Induction Furnace share by FY31



40 MT

Annual capacity addition expected



25 MNT

Eastern India IF production -equals N-W+S combined

DEMAND DRIVERS FOR RAMMING MASS



Strong shift to Induction Furnace

Rising share of secondary steel production for cost efficiency and flexibility



Higher Furnace intensity

More heats per furnace leading to increased refractory consumption per ton of steel



Rising Efficiency & Cost Advantage

Lower capex, faster turnaround and better capital productivity driving IF adoption



Increasing adaption and per metric steel contribution by green steel (induction furnace)

Eastern India remains India's #1 hub for IF steel -25 mnt annually, larger than all other regions combined



EVERY TONNE OF STEEL. EVERY FURNACE. EVERY TIME. RAMMING MASS DRIVES RELIABILITY.

Source: ministry of steel

METALURIGICA UNIT

Greenfield expansion - world's largest single campus sustainable ramming mass unit

Largest State-of-the-Art Ramming Mass Plant: Powered by Solar, Driven by Innovation



PROJECT OVERVIEW

New greenfield facility in West Bengal
Designed to capture rising demand.



CAPACITY PLAN

Planned capacity:

~252000-254000 MTPA

Significant addition to overall production base



TIMELINE

Q1 FY27 TO Q2 FY27

Execution progressing as planned



STRATEGIC ROLE

Expands presence in high-demand eastern cluster
Supports long-term volume growth



Management Commentary

Mr Prabhat Tekriwal, Chairman and Whole Time Director, commenting on the results, said that "I am delighted to share that, despite prevailing macroeconomic uncertainties, Monolithisch India Limited has delivered a record-breaking performance, concluding a second consecutive record-breaking quarter in terms of revenue and profitability.

FY26 has been special, as the company achieved its highest-ever annual revenue, EBITDA, and PAT, driven by higher volumes, sustained customer demand, and improved operational efficiencies. The continued support of all our stakeholders has set Monolithisch on a course for sustained growth, and we are confident of scaling new heights in every quarter.

I am looking forward to the state-of-the-art greenfield project, which will be the largest and most sustainable ramming mass manufacturing unit on a single campus in the world, expanding our capacity to 576,000 MTPA by the end of Q1 or the beginning of Q2.

I am also delighted to announce that the company is expanding its land at the greenfield campus and has identified projects related to our products and high-value silica-based products, which will be undertaken upon the successful completion of the greenfield project.



MR. PRABHAT TEKRIWAL

CHAIRMAN
MONOLITHISCH INDIA LIMITED.



Expanding capacity
with disciplined execution



Driving efficiencies
and sustainable growth



Creating long-term value
for our stakeholders

An aerial photograph of an industrial site, possibly a quarry or processing plant. The scene is dominated by large, conical piles of light-colored material, likely crushed stone or aggregate, arranged in rows. Several semi-trailers are parked in a lot, some facing the piles. In the background, there are several large industrial buildings with white roofs, some with smoke rising from them. The entire scene is overlaid with a dark, semi-transparent filter. The text 'THANK YOU' is prominently displayed in the upper left quadrant.

THANK YOU

FOR YOUR TIME AND ATTENTION

We appreciate your continued support and look forward to building a stronger, more prosperous future together.