

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by SEBI circulars applicable to the SME Exchange, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P N & Company

Chartered Accountants

FRN : 016783C



CA. Nilesh Patel

Partner

Membership No. 144520

Date: 15th October' 2025

Place: Ranchi

UDIN: 25144520BMMJRW8395

MONOLITHISCH INDIA LIMITED

CIN : L26999WB2018PLC227534

CONSOLIDATED BALANCE SHEET AS AT 30TH SEPTEMBER, 2025

(Rs In Lakhs)

Sr. No.	Particulars	AS AT	AS AT
		30-Sep-25	31-Mar-25
I	Equity And Liabilities	Reviewed	Audited
1	Shareholders Funds		
a	Share Capital	2173.60	1600.00
b	Reserves And Surplus	9479.61	1921.69
c	Minority Interest	0.01	0.01
	Total (1)	11653.22	3521.69
2	Share Application Money Pending Allotment		
	Total (2)	0.00	0.00
3	Non-Current Liabilities		
a	Long Term Borrowings	0.00	0.00
b	Deferred Tax Liabilities (Net)	0.78	0.00
c	Other Long-Term Liabilities	0.00	0.00
d	Long-Term Provisions	2.57	1.64
	Total (3)	3.35	1.64
4	Current Liabilities		
a	Short-Term Borrowings	0.00	743.33
b	Trade Payables	0.00	0.00
	(i) total outstanding dues of micro enterprises and small enterprises; and	117.87	580.82
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises.	60.66	15.01
c	Other Current Liabilities	262.57	232.11
d	Short Term Provisions	7.86	0.03
	Total (4)	448.96	1571.31
	Total Equity & Liabilities (1+2+3+4)	12105.53	5094.64
II	Assets		
1	Non-Current Assets		
a	Property Plant & Equipment & Intangible Assets		
	(i) Property Plant & Equipment	1335.64	1164.06
	(ii) Goodwill on Consolidation	8.82	8.82
	(ii) Capital Work in Progress	661.94	0.00
	Total (1)	2006.41	1172.88
b	Non-Current Investments	0.00	0.00
c	Deferred Tax Assets (Net)	0.00	9.53
d	Long-Term Loans And Advances	0.00	0.00
e	Other Non-Current Assets	4084.36	404.43
	Total (1)	6090.77	1586.84
2	Current Assets		
a	Inventories	1925.38	1446.17
b	Trade Receivables	1911.58	1923.61
c	Cash And Cash Equivalents	2086.28	35.38
d	Short-Term Loans And Advances	91.52	102.32
e	Other Current Assets	0.00	0.31
	Total (2)	6014.76	3507.80
	Total Assets (1+2)	12105.53	5094.64

For Monolithisch India Limited

Harsh Tekriwal

Managing Director

(Harsh Tekriwal)

DIN: 07147021

Managing Director

Date: 15th October 2025

Place: Ranchi



For and on behalf of the Board of Directors

MONOLITHISCH INDIA LIMITED

For Monolithisch India Limited

(Prabhat Tekriwal)

DIN: 00884750

WTD and CFO

CFO

(Deepa Vijay Agrawal)

Company Secretary

MONOLITHISCH INDIA LIMITED

CIN : L26999WB2018PLC227534

Consolidated Profit & Loss Statement For The Half Year Ended September 30th, 2025

Sr. No.	Particulars	Half Year Ended			(Rs In Lakhs)
		30-Sep-25	31-Mar-25	30-Sep-24	31-Mar-25
	Whether Results are Audited or Unaudited	Reviewed	Audited	Audited	Audited
I	Revenue From Operations	5728.27	5634.78	4099.65	9734.43
II	Other Income	93.93	0.00	0.00	0.00
III	Total Revenue (I+II)	5822.20	5634.78	4099.65	9734.43
IV	<u>Expenses</u>				
a	Cost Of Material Consumed	2768.35	2188.33	1570.05	3758.38
b	Purchase Of Stock-In-Trade	81.53	250.18	179.00	429.18
c	Changes In Inventories Of Finished Goods, Work-In-Progress And Stock-In-Trade	18.54	89.75	-136.89	-47.14
d	Employee Benefits Expenses	181.03	175.96	140.90	316.86
e	Finance Costs	23.10	15.04	12.80	27.84
f	Depreciation And Amortization Expense	87.61	83.04	67.19	150.23
g	Other Expenses	1480.70	1699.66	1474.61	3174.27
	Total Expenses	4640.85	4501.95	3307.66	7809.61
V	Profit Before Exceptional And Extraordinary Items And Tax (III-IV)	1181.35	1132.83	791.99	1924.82
VI	Exceptional Items				
VII	Profit Before Extraordinary Items And Tax (V-VI)	1181.35	1132.83	791.99	1924.82
VIII	Extraordinary Items				
IX	Profit Before Tax (VII-VIII)	1181.35	1132.83	791.99	1924.82
X	<u>Tax Expense</u>				
	Current Tax	286.54	275.87	219.88	495.75
	Earlier Years Tax	0	0.00	0	0
	Deferred Tax	10.32	-18.39	11.44	-6.95
XI	Profit(Loss) For The Period From Continuing Operations (IX-X)	884.50	875.34	560.67	1436.01
XII	Profit(Loss) attributable to minority interest	0.00	0.00	0.00	0.00
XIII	Profit(Loss) attributable to parent shareholders (XI-XII)	884.50	875.34	560.67	1436.01
XIV	Profit (Loss) From Discontinuing Operations	0.00	0.00	0.00	0.00
XV	Tax Expense Of Discontinuing Operations	0.00	0.00	0.00	0.00
XVI	Profit(Loss) From Discontinuing Operations After Tax (XIV-XV)	884.50	875.34	560.67	1436.01
XVII	Profit (Loss) For The Period	884.50	875.34	560.67	1436.01
XVIII	Earning Per Equity Share (Face Value of Rs. 10/-)				
	Basic (in Rs)	4.33	5.50	3.50	9.03
	Diluted (in Rs)	4.33	5.50	3.50	9.03

For Monolithisch India Limited

Harsh Tebrinwal
Managing Director
(DIN: 07147021)

For and on behalf of the Board of Directors
MONOLITHISCH INDIA LIMITED

For Monolithisch India Limited
(Deepa Vijay Agrawal)
DIN: 00884751
WTD and CFO
CFO

Date: - 15th October 2025
Place: Ranchi



(Deepa Vijay Agrawal)
Company Secretary

MONOLITHISCH INDIA LIMITED

CIN : L26999WB2018PLC227534

CONSOLIDATED STATEMENT OF CASH FLOW FOR THE HALF YEAR ENDED 30TH SEPT 2025

(Rs. In Lakhs)

PARTICULARS	For the half year ended 30 September, 2025	For the year ended 31 March, 2025
Cash Flow from Operating Activity :		
Profit for the year before Taxation	1,181.35	1,924.82
Adjustments to reconcile profit before tax to net cash flows:	-	-
Depreciation and Amortization	87.61	150.23
Gratuity Expenses	0.97	1.67
Interest income on Fixed Deposit	(64.85)	-
Short term profit on sale of listed equity shares	(29.08)	-
Provision for CSR Expenses	12.61	-
Provision for Expenses	7.79	-
Finance Cost	23.10	27.84
Operating Profit before working capital changes	1,219.49	2,104.55
Changes in Asset and Liabilities :		
(Increase)/Decrease in Inventories	(479.20)	(822.80)
(Increase)/Decrease in Trade Receivables	12.03	(828.07)
(Increase)/Decrease in Short term loans and advances	12.29	(40.77)
(Increase)/Decrease in Other current assets	0.31	6.39
Increase/(Decrease) in Trade Payables	(417.30)	427.75
Increase/(Decrease) in Other Current Liabilities	17.86	146.52
Net Cash Flows from Operation	365.47	993.59
Less : Income Tax Paid	(288.03)	(588.60)
NET CASH FROM/(USED IN) OPERATING ACTIVITIES :	77.44	404.98
Cash Flow From Investing Activity :		
Sale/(Purchase) of Fixed Assets	(259.19)	(706.77)
Investment in Capital Work in Progress	(661.94)	-
Investment in Fixed deposit for unutilized fund of IPO for Capex	(3,512.04)	-
(Increase)/Decrease in Non-Current Assets	(167.90)	(344.57)
Short term profit on sale of listed equity shares	29.08	-
Interest income on Fixed Deposit	64.85	-
NET CASH FROM/(USED IN) INVESTING ACTIVITIES :	(4,507.14)	(1,051.35)
Cash Flow from Financing Activity :		
Proceeds from long-term borrowings	-	(53.82)
Proceeds from Short-term borrowings	-	516.01
Repayment of Short-term borrowings	(743.33)	-
Proceeds from Issue of Equity Shares (Net)	7,247.03	220.00
Finance Cost	(23.10)	(27.84)
NET CASH FROM/(USED IN) FINANCING ACTIVITIES :	6,480.60	654.34
Net Changes in Cash and Cash Equivalents	2,050.90	7.98
Cash and cash equivalents at the beginning of the year	35.38	27.41
Cash and cash equivalents at the end of the year	2,086.28	35.38

Notes:-

Cash and Cash Equivalents Comprises :

Cash in hand	23.90	28.74
Bank Balances :		
- In Current Account	323.78	6.64
- In Deposit Account	1,738.61	-
Cash and cash equivalents at the end of the year	2,086.28	35.38

For Monolithisch India Limited

Harsh Tekriwal

Managing Director
DIN: 07147021

Managing Director

For and on behalf of the Board of Directors

MONOLITHISCH INDIA LIMITED

For Monolithisch India Limited

(Prabhat Tekriwal)
DIN: 00884751
WTD and CFO

CFO

Date:- 15th October 2025

Place : Ranchi

(Deepa Vijay Agrawal)
Company Secretary



Notes on Financial Result:-

- 1 The above result have been reviewed by the Audit Committee and have been approved by the Board of Directors of the company at their respective meetings held on 15th October, 2025.
- 2 The results for the half year ended 30th September, 2025 has been reviewed by the statutory auditor of the company in compliance with regulation 33 of SEBI(listing obligations and disclosure requirements) regulation, 2015.
- 3 The figure for the half year ended March 31 2025, as reported in these financial results are the balancing figures between audited figures in respect of full financial year and the Audited figures for the period April 1, 2024 to September 30, 2024.
- 4 As per Accounting standard 17 on "Segment Reporting" (AS-17), the company has only one reportable segment viz to manufacturing of refractory materials used in steel plants, mini-steel plants and furnaces.
- 5 As per MCA notification dated 16th February, 2015 Companies whose shares are listed on SME exchange as referred to chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulation 2018 are exempted from compulsory requirement of adoption of IND-AS.
- 6 Earning Per Share are calculated on weighted average of the Share Capital Outstanding during the year/half year/ period EPS is not annualised (As-20)
- 7 During the First H1 of fiscal 2026, The equity shares of the company was listed on 19.06.2025 at Emerge Platform of NSE.
- 8 Previous year's/ period's figure have been regrouped/rearranged wherever necessary.

For Monolithisch India Limited

Harsh Tekriwal

(Harsh Tekriwal)
Managing Director
DIN: 07147021

For and on behalf of the Board of Directors
MONOLITHISCH INDIA LIMITED

For Monolithisch India Limited

(Prabhat Tekriwal)
DIN: 00884751

Prabhat Tekriwal
CFO

Date:- 15th October 2025
Place : Ranchi



Deepa Vijay Agrawal
(Deepa Vijay Agrawal)
Company Secretary