



Consent Letter

To,

Date: December 20, 2024

The Board of Directors,
Monolithisch India Limited
Plot No. 381, Village:- Utaraha, P.S. Neturia Purulia,
West Bengal, 723101, India.

Sub: Proposed SME Initial Public Offer (IPO) of Monolithisch India Limited

Dear Sir/Ma'am,

We, **Hem Securities Limited**, hereby give our consent to act as the “**Book Running Lead Manager to the Issue**” to the Proposed Public Issue of Monolithisch India Limited on the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) pursuant to the provisions of section 26 of the Companies Act, 2013 and have no objection in our name being inserted as the “**Book Running Lead Manager to the Issue**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intends to file, with Registrar of Companies, SEBI and the Stock Exchange, in respect of the proposed Initial Public Offer..

We authorize “**Monolithisch India Limited**” to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of sections 26 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as Merchant Banker to the issue in accordance to the Section 12 of SEBI Act, 1992. Our Permanent Registration number is **INM000010981**.

Yours faithfully,

For Hem Securities Limited

Prateek Jain
Managing Director
DIN: 03518736

Consent Letter

Date: December 07, 2024

To,
The Board of Directors,
MONOLITHISCH INDIA LIMITED
Plot No. 381, Village:- Utaraha P.S. Neturia Purulia,
Purulia, West Bengal, India, 723101

Dear Sir,

Sub: Consent towards the inclusion of our name in the Offer Document to be filed in connection with the proposed SME Initial Public Offer of Equity Shares ("IPO") Of Monolithisch India Limited (the "Company")

We, the undersigned, hereby give our consent to our name being included as **"Legal Advisors to the Issue"** in the DRHP/RHP/Prospectus which the company intends to issue in respect of the proposed Offer of equity shares. We hereby also authorised you to deliver this letter of consent for the purpose of filing under provisions of Section 26 of the Companies Act, 2013.

Details of the Contact Person:

Name:	Mindspright Legal
Address:	712-714, C-Wing, Trade World, Kamla City, Senapati Bapat Marg, Lower Parel (West), Mumbai-400013, Maharashtra, India
Telephone:	+91- 022- 42197000
Website:-	https://mindspright.co.in
Email id:	ipo@mindspright.co.in
Contact Person:	Ms. Richa Bhansali
Designation	Partner

Yours faithfully,
For Mindspright Legal

Richa
Bhansali
Digitally signed
by Richa
Bhansali
Date: 2024.12.07
17:45:03 +05'30'

Authorised Signatory

Mumbai: 712-714, C-Wing, Trade World, Kamla Mills Compound, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400013 **Telephone Number:** +91-22-42197000

New Delhi: 410, 4th Floor, New Delhi House, 27, Barakhamba Road, New Delhi, 110 001 **Telephone Number:** +91-11-49875050

Jaipur: 32, Jai Ambe Colony, Civil Lines Jaipur- 302 006 **Telephone Number:** +91-141-2226996

Ranchi: C/17, 3rd lane, Netajee Nagar, Opposite Hyndai Showroom, Kantatoli Ranchi - 843001

November 30, 2024

To,
Board of Directors,
Monolithisch India Limited,
Plot No. 381, Village: -Utaraha P.S. Neturia Purulia,
West Bengal, India, 723101

Sub: Proposed Public Issue of “Monolithisch India Limited”

Dear Sir/ Madam,

We, the undersigned, hereby give our consent to act as a Registrar to the captioned Listing of Equity Shares and to disclose our name and the following details as “**Registrar to the Issue**” in the Draft Offer Document/ Offer Document to be filed with the Stock Exchange under provisions of Section 26 and 32 of the Companies Act, 2013 to be filed with Registrar of Companies and which is also to be filed with the Stock Exchange and SEBI and which the Company intends to issue in respect of the proposed public issue of equity shares.

We also authorise you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Logo	:	
Name	:	KFin Technologies Limited
Address	:	Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana
Tel No.	:	+91 40 6716 2222
Toll Free No.	:	1800 309 4001
Email Id	:	mil.ipo@kfintech.com
Investor Grievance Email Id	:	einward.ris@kfintech.com
Contact Person	:	M Murali Krishna
Website	:	www.kfintech.com
SEBI Registration No.	:	INR000000221

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. [Enclosed copy of the registration certificate and declaration in the format mentioned in **Annexure A**]

Thanking you,

Yours faithfully,
for **KFin Technologies Limited**



Satheesh HK
Sr. Vice President – Corporate Registry
Mumbai

Encl: As above

November 30, 2024

Annexure A

Sub: Proposed Public Issue of “Monolithisch India Limited”

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar and Share Transfer Agent is true and correct:

1.	Registration Number	INR000000221
2.	Date of registration/ Renewal of registration	April 1, 2022
3.	Date of expiry of registration	Not Applicable (Permanent Registration)
4.	If applied for renewal, date of application	Not Applicable
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	Nil
6.	Any enquiry/ investigation being conducted by SEBI	Nil
7.	Details of any penalty imposed by SEBI	Nil

We confirm that we will immediately inform the Company and the Book Running Lead Manager to the Issue of any changes to the information stated in this certificate till the date the Equity Shares commence trading on the stock exchange. In the absence of any such communication, the information stated in this certificate should be taken as updated information.

Thanking you,


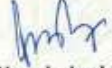
Yours faithfully,

for **KFin Technologies Limited**



Satheesh HK
Sr. Vice President – Corporate Registry

Certificate of Registration

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	प्रारूप B FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an Issue and Share transfer agents) Regulations, 1993 (विनियम 8) (Regulation 8)		
00 14 30 रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p>KFIN TECHNOLOGIES LIMITED Selenium, Tower B, Plot No. 31 and 32 Financial District, Nanakramguda, Serilingampally Hyderabad- 500032 Telangana, India</p>		
<p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड है</p> <p>II. Registration Code for the registrar to an issue and share transfer agent is INR000000221</p>		
<p>This Certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board</p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तब विधिवान्य है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
स्थान Place	Mumbai	
तारीख Date	April 1, 2022	
<p>*जो लागू न हो उसे काट दें। *Delete whichever is not applicable</p>		
		<p>जादेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India</p> <p> Dinesh Joshi प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory</p>





Consent Letter

To,

Date: 28.11.2024

The Board of Directors,
Monolithisch India Limited,
Plot No. 381, Village: - Utaraha,
P.S. Neturia Purulia,
WB 723101 India.

Dear Sirs,

Sub: Proposed SME Initial Public Offer (IPO) of Monolithisch India Limited.

We, **P N & Company**, Chartered Accountants, hereby give our consent to insert our name as the “**Statutory Auditors**” in the Draft Offer Document/Offer Document with regard to proposed Initial Public Offer to be filed with SEBI, SME platform of Exchange and the Registrar of Companies as the case may be.

We further give our Consent to incorporate our name as “Experts” in the Draft Offer Document / Offer Document as it may deem fit and proper.

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provision of Section 26 & 32 of the Companies Act, 2013.

M/s. P N & Company
Chartered Accountants,
Address: 708, Estate Plaza, Behind Mangal Tower, Old H B Road,
Kantatoli, Ranchi – 834 001 (Jharkhand)
Tel No.: +91- 9709148149
Email: canileshpatel.03@gmail.com
Firm Registration No.: 016783C
Membership No: 144520
Peer Review Certificate Number: 018535
Contact Person: CA. Nilesh Patel

Yours faithfully,
For, P N & Company,
Chartered Accountants,
FRN: 016783C



CA. Nilesh Patel
(Partner)
M. No. 144520
Place: Ranchi



Hem Finlease Pvt. Ltd.

Building Your Wealth Through Values

CIN : U67120RJ1996PTC011799
Sebi Regd. No. : INZ000167734
Member : NSE, BSE, MCX
NSE Member ID : 11100
BSE Member ID : 6741
MCX Member ID : 56905
www.hemsecurities.com

Consent Letter

Date: May 23, 2025

To,

The Board of Directors,
Monolithisch India Limited
Plot No. 381, Village: - Utaraha, P.S. Neturia Purulia,
WB 723101 India.

Dear Sir(s),

Sub: Proposed SME Initial Public Offer (IPO) of Monolithisch India Limited


We, **Hem Finlease Private Limited**, hereby give our consent to act as the **Market Maker** to the Proposed Public Issue of Monolithisch India Limited on the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) pursuant to the provisions of the Companies Act, 2013 and have no objection in our name being inserted as the Market Maker to the Issue in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intends file, with Registrar of Companies, SEBI and the Stock Exchange, in respect of the proposed Initial Public Offer.

We authorize "**Monolithisch India Limited**" to deliver a copy of this consent letter to SEBI/ Stock Exchange / Registrar of Companies, pursuant to the provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

We confirm that, we are authorized to Act as Market Maker to the issue in accordance to the Section 12 of SEBI Act, 1992. Our Permanent Registration number is SMEREG2020090906741.

Yours faithfully,

For Hem Finlease Private Limited




Prateek Jain
Director
DIN: 03518736



Consent Letter

Date: May 23, 2025

To,

The Board of Directors,
Monolithisch India Limited
Plot No. 381, Village: - Utaraha, P.S. Neturia Purulia,
WB 723101 India.

Dear Sir(s),

Sub: Proposed SME Initial Public Offer (IPO) of Monolithisch India Limited

We, **Hem Securities Limited**, hereby give our consent to act as the “**Underwriter**” to the Proposed Public Issue of Monolithisch India Limited on the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) pursuant to the provisions of the Companies Act, 2013 and have no objection in our name being inserted as “**Underwriter**” to the Issue in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the company intends file, with Registrar of Companies, SEBI and the Stock Exchange, in respect of the proposed Initial Public Offer.

We authorize “**Monolithisch India Limited**” to deliver a copy of this consent letter to SEBI/ Stock Exchange / Registrar of Companies, pursuant to the provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

We confirm that, we are authorized to Act as Underwriter to the issue in accordance to the Section 12 of SEBI Act, 1992.

Yours faithfully,
For Hem Securities Limited

Prateek Jain
Director
DIN: 03518736

Ref No – ICICI/0292/27-11-2024/01

Date : 27/11/2024

To,

The Board of Directors,
Monolithisch India Limited
Plot No. 381, Village:- Utaraha,
P.S. Neturia Purulia, WB 723101
India.

Dear Sir,

Re: Proposed initial public offering (the "IPO") of equity shares by Monolithisch India Ltd.**Sub:** Consent Letter from the Banker/Lender to the Company

We consent to our name and the following details, as required, being inserted as Banker/Lender to the Company in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the stock exchanges, and the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus intended to be filed by the Company with SEBI, the stock exchanges and the Registrar of Companies, Delhi ("RoC"), Offering Memorandum and the Abridged Prospectus to be issued with respect to the said IPO:

Name:	ICICI Bank Limited
Address:	52 Amaravati Complex, Gr. Floor, Lalpur Ranchi 834001, Jharkhand
Contact Person:	Sudhir Jha
Telephone Number:	9271850292, 7070091354
E-mail Id:	Sudhir.jha@icicibank.com

We authorise you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges, the book running lead managers or any other regulatory authority as required by law.

We confirm that any changes to the above will immediately be intimated to the Company and the book running lead managers to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the stock exchanges. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate. This certificate may be relied upon by the legal advisors and the book running lead managers in relation to the IPO.

Yours sincerely,

For ICICI Bank Limited
Authorised Signatory

Name: Sudhir Jha
Designation: Branch Manager
Lalpur , Ranchi





Kotak Mahindra Bank

CONSENT LETTER

Date: 22/05/2025

To

The Board of Directors,

MONOLITHISCH INDIA LIMITED

Plot No. 381, Village:- Utaraha, P.S. Neturia Purulia,

West Bengal – 723101, India

Dear Sir(s),

Sub: Proposed initial public offering of equity shares of face value Rs. 10.00 each ("Equity Shares") by Monolithisch India Limited ("Company").

We, the undersigned, consent to act as escrow collection bank for the Issue/ banker to the Issue/ public issue bank sponsor bank/ [refund bank], and to our name being inserted as an escrow collection bank for the Issue/ public issue bank / sponsor bank / [refund bank] in the Draft Prospectus and the Prospectus ("**Offer Documents**") that the Company intends to file with the SME Platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed ("**Stock Exchange**") and with the Registrar of Companies, ("**RoC**") or any other authority as may be applicable. The following details with respect to us may be disclosed in the Prospectus and any other Issue related materials:

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC, and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer

Name	:	Kotak Mahindra Bank Limited
Address	:	Intellion Square, 501, 5th Floor, A Wing, Infinity IT Park, Gen. A.K. Vaidya Marg, Malad – East, Mumbai 400097
Contact person	:	Siddhesh Shirodkar
Telephone number	:	022-66056603
E-mail ID	:	crhsipo@kotak.com
Website	:	www.kotak.com
SEBI registration number	:	INBI00000927
CIN	:	L65110MH1985PLC038137

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

2nd Floor, Krishna Tower, 57
Sardar Patel Marg, C-Scheme
Jaipur - 302 001, Rajasthan

This is a Confidential document.

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.
T +91 141 5163641
www.kotak.com

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead managers to the Offer ("BRLMs") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

We agree to keep the information regarding the Offer strictly confidential.

We hereby consent to this letter to be disclosed by the BRLMs, if required (i) by reason of any law, regulation, or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

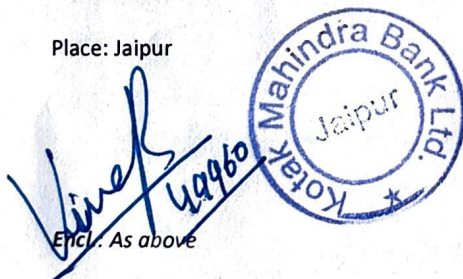
For and on behalf of Kotak Mahindra Bank Limited

Authorized Signatory

Name: Vivek Khabya

Designation: Senior Vice President

Place: Jaipur


Encl. As above

Cc to:


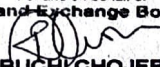
Lead Manager to the Issue

HEM SECURITIES LIMITED

Address: 203, Jaipur Tower, M.I. Road, Jaipur – 302001,
Rajasthan

This is a Confidential document.

Annexure A

निर्गमन बैंककार	<small>फॉर्म B FORM-B</small>	BANKERS TO AN ISSUE
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA (निर्गमन बैंककार) विनियम, 1994 000388 (BANKERS TO AN ISSUE) REGULATIONS, 1994 (विनियम 7) (Regulation 7) रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION		
<p>1) बोर्ड भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उगकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए, 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p> <p style="text-align: center;">KOTAK MAHINDRA BANK 36-38 A, NARIMAN BHAWAN 227, NARIMAN POINT MUMBAI 400 021</p> <p>का नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है। as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.</p> <p>2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड 2) Registration Code for the Banker to an issue is</p> <p style="text-align: center;">INBI00000927</p> <p>3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र 3) Unless renewed, the certificate of registration is valid from</p> <p style="text-align: right;">तक विधिवान्वित है।</p> <p style="text-align: center;">3) This Certificate of Registration shall be valid for permanent from 22/05/2012, unless suspended or cancelled by the Board.</p>		
स्थान Place : MUMBAI		आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India  RUCHI CHOJER प्रधिकृत हस्ताक्षरकर्ता Authorised Signatory
मार्गिक Date : August 7, 2012		

Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as is true and correct:

1. Registration Number:	INBI00000927
2. Date of permanent registration / Renewal of registration:	22-05-2012
3. Date of expiry of registration:	Permanent
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting [name of certifying entity]us from acting as escrow collection bank, refund bank, public Offer bank, sponsor bank and monitoring agency:	No
6. Any enquiry/investigation being conducted by SEBI:	No
7. Period up to which registration/ renewal fees has been paid:	2027
8. Details of any penalty imposed	NA



Hem Finlease Pvt. Ltd.

Building Your Wealth Through Values

CIN : U67120RJ1996PTC011799
Sebi Regd. No. : INZ000167734
Member : NSE, BSE, MCX
NSE Member ID : 11100
BSE Member ID : 6741
MCX Member ID : 56905
www.hemsecurities.com

Consent Letter

To,

Date: May 23, 2025

The Board of Directors,
Monolithisch India Limited
Plot No. 381, Village: - Utaraha, P.S. Neturia Purulia,
WB 723101 India.

Dear Sir(s),



Sub: Proposed SME Initial Public Offer (IPO) of Monolithisch India Limited

We, **Hem Finlease Private Limited**, hereby give our consent to act as the **Syndicate Member** to the Proposed Public Issue of Monolithisch India Limited on the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) pursuant to the provisions of the Companies Act, 2013 and have no objection in our name being inserted as the Syndicate Member to the Issue in the Draft Offer Document/Offer Document which the company intends file, with Registrar of Companies, SEBI and the Stock Exchange, in respect of the proposed Initial Public Offer.

We authorize "**Monolithisch India Limited**" to deliver a copy of this consent letter to SEBI/Stock Exchange/Registrar of Companies, pursuant to the provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

We confirm that, we are authorized to Act as Syndicate Member to the issue in accordance to the Section 12 of SEBI Act, 1992. Our SEBI Registration number is INZ000167734.

Yours faithfully,
For Hem Finlease Private Limited

Prateek Jain
Director
DIN: 03518736

May 30, 2025

To,

The Board of Directors

Monolithisch India Limited

Cosy Corner, Burdwan,

Compound Lalpur, Ranchi GPO,

Ranchi, Jharkhand India – 834001

Dear Sir,

Sub: Consent to act as the “Monitoring Agency” for the proposed public issue of equity shares of face value of ₹ 10/- each (“Equity Shares”) by Monolithisch India Limited (“Company”) (referred to as “Issue”).

We, the undersigned, hereby give our consent to act as the Monitoring Agency to the Issue and to our name being inserted as the Monitoring Agency to the Issue in the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) (collectively referred as “Offer Document”) to be filed with National Stock Exchange of India Limited (“NSE”), Registrar of Companies (“RoC”) and Securities and Exchange Board of India (“SEBI”) which the Company intends to issue in respect of the Issue and also in all related advertisements and communications sent pursuant to the Issue. The following details with respect to us may be disclosed:

Name:	Acuite Ratings & Research Limited
Address:	708, Lodha Supremus, Lodha iThink Techno Campus, Kanjurmarg East – 400 042
Contact No.:	+91 99698 98000
E-mail:	chitra.mohan@acuite.in
Website:	www.acuite.in
Contact Person:	Ms. Chitra Mohan
SEBI Registration Number:	IN/CRA/006/2011

We confirm that we are registered with the SEBI and that such registration is valid as on date of this letter. We enclosed a copy of our registration certificate and declaration regarding our registration with SEBI in the required format as **Annexure A**. We also certify

Acuite Ratings & Research Limited

SEBI Registered | RBI Accredited

708, Lodha Supremus, Lodha iThink Techno Campus, Kanjurmarg (E), Mumbai – 400 042

+91 22 4929 4000 | +91 99698 98000 | www.acuite.in | info@acuite.in | CIN: U74999MH2005PLC155683



that we have not been prohibited from SEBI to act as an intermediary in capital market issues. We also authorize you to deliver a copy of this letter of consent to the NSE, RoC and SEBI, pursuant to the provisions of Section 26 of the Companies Act, 2013 and other applicable laws or any other regulatory authority as required by law.

We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by the company in the form of a press release, (i) the nature and scope of this transaction; and (ii) Our knowledge of proposed transaction of the Company.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

For Acuite Ratings & Research Limited



Chitra Mohan

VP – Compliance & Group CS

Annexure A

प्ररूप ख

Form B

भारतीय प्रतिभूति और विनियम बोर्ड (साख निर्धारण एजेंसियां) विनियम, 1999

Securities and Exchange Board of India

(Credit Rating Agencies) Regulations, 1999

[विनियम 8 क (6)]

[Regulation 8 A (6)]

साख निर्धारण एजेंसी के रूप में रजिस्ट्रीकरण प्रमाण पत्र

CERTIFICATE OF REGISTRATION AS CREDIT RATING AGENCY

- I. बोर्ड भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992, के अधीन बनाए गए विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए
In exercise of the powers conferred by sub section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the regulations made there under the Board hereby grants a certificate of permanent registration to

Acuite Ratings & Research Limited
708, Lodha Supremus
Lodha iThink Techno Campus,
Kanjurmarg (East)
Mumbai-400042

को साख निर्धारण एजेंसी के क्रियाकलाप करने के लिए विनियमों में शर्तों के अनुसार और के अध्यक्षीन साख निर्धारण एजेंसी के रूप में रजिस्ट्रीकरण प्रमाण पत्र एतद्वारा प्रदान करता है।

As a credit rating agency in accordance with and subject to the conditions in the regulations to carry out the activity of the credit rating agency.

- II. साख निर्धारण एजेंसी के लिए रजिस्ट्रीकरण सं आईएन/ सीआरए/006/2011 है।
Registration number for the Credit Rating Agency is IN/CRA/006/2011.
- III. यह रजिस्ट्रीकरण प्रमाण पत्र स्थायी रूप से विधिमान्य होगा, जब तक कि बोर्ड द्वारा निलंबित या रद्द न कर दिया जाये।
This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.

स्थान: मुंबई

Place: Mumbai

तारीख: 30 नवंबर, 2021

आदेश द्वारा
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
By order for and on behalf of
SECURITIES AND EXCHANGE BOARD OF INDIA

दिनेश जोशी /Dinesh Joshi

प्रभाग मुख्/ Division Chief

May 30, 2025

To,

The Board of Directors

Monolithisch India Limited

Cosy Corner, Burdwan,

Compound Lalpur, Ranchi GPO,

Ranchi, Jharkhand India – 834001

Dear Sir,

Sub: Consent to act as the “Monitoring Agency” for the proposed public issue of equity shares of face value of ₹ 10/- each (“Equity Shares”) by Monolithisch India Limited (“Company”) (referred to as “Issue”).

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Credit Rating Agency is true and correct:

Sr. No.	Particulars	Details
1.	Registration Number	IN/CRA/006/2011
2.	Date of registration/ date of last renewal of registration / date of application for renewal of registration	Initial Registration: February 22, 2011 Permanent Registration: May 03, 2016
3.	Date of expiry of registration	N.A.
4.	Details of any communication from SEBI prohibiting from acting as an intermediary	None
5.	Details of any pending inquiry/ investigation being conducted by SEBI	None
6.	Details of any penalty imposed by SEBI	Penalty of Rs. 5,00,000 imposed vide SEBI's Adjudication Order No.Order/AN/PR/2024-25/31018 dated November 29, 2024 under Section 15-I of the SEBI Act, 1992 for the alleged violation of Regulation 27 (1) of the SEBI (Credit Rating Agencies) Regulations, 1999 by rating of securities issued by the borrower of SIDBI (promoter) of Acuite (credit rating agency). Acuite has filed an appeal before the Securities Appellate Tribunal (SAT) against the said order and the matter is sub judice.

We shall immediately intimate the Company of any changes, additions or deletions in respect of the matters covered in this certificate till the date when the securities of the Issuer, offered, issued and allotted pursuant to the Issue, are traded on the NSE. In the absence of any such communication from us, the above information should be taken as updated information until the listing and trading of the Equity Shares on the NSE.

For Acuite Ratings & Research Limited




Chitra Mohan

VP – Compliance & Group CS

Prabhat Tekriwal

Cosy Corner Navin Mitra Lane,
Burdwan Compound Lalpur,
Ranchi, Jharkhand- 834001, India

CONSENT LETTER

Date: December 20, 2024

To,
The Board of Directors,
Monolithisch India Limited
Plot No. 381, Village:-Utaraha, P.S. Neturia Purulia,
West Bengal, 723101, India.

Sub: Proposed SME Initial Public Offer (IPO) of Monolithisch India Limited

Dear Sir/Ma'am,

I, **Prabhat Tekriwal**, hereby give my consent under section 26 of the Companies Act, 2013, that my name be included as “**Chairman, Whole Time Director & Chief Financial Officer (CFO)**” and “**Promoter**” of “**Monolithisch India Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

Thank you,
Yours Faithfully



Prabhat Tekriwal
Chairman, Whole Time Director & Chief Financial Officer (CFO)
DIN: 00884751

Place: Ranchi

Harsh Tekriwal

Cosy Corner Navin Mitra Lane,
Burdwan Compound Lalpur,
Ranchi, Jharkhand- 834001, India

CONSENT LETTER

Date: December 16, 2024

To,
The Board of Directors,
Monolithisch India Limited
Plot No. 381, Village:- Utaraha, P.S. Neturia Purulia,
West Bengal, 723101, India.

Sub: Proposed SME Initial Public Offer (IPO) of Monolithisch India Limited

Dear Sir/Ma'am,

I, **Harsh Tekriwal**, hereby give my consent under section 26 of the Companies Act, 2013, that my name be included as "**Managing Director**" and "**Promoter**" of "**Monolithisch India Limited**" in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

Thank you,
Yours Faithfully

Harsh
Tekriwal.

Harsh Tekriwal
Managing Director
DIN: 07147021

Place: Ranchi

Sharmila Tekriwal
Cosy Corner Navin Mitra Lane,
Burdwan Compound Lalpur,
Ranchi, Jharkhand- 834001, India

CONSENT LETTER

Date: December 16, 2024

To,
The Board of Directors,
Monolithisch India Limited
Plot No. 381, Village:- Utaraha, P.S. Neturia Purulia,
West Bengal, 723101, India.

Sub: Proposed SME Initial Public Offer (IPO) of Monolithisch India Limited

Dear Sir/Ma'am,

I, **Sharmila Tekriwal**, hereby give my consent under section 26 of the Companies Act, 2013, that my name be included as “**Non-Executive Director**” and “**Promoter**” of “**Monolithisch India Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

Thank you,
Yours faithfully



Sharmila Tekriwal
Non-Executive Director
DIN: 00884541

Place: Ranchi

KARGIL TRANSPORT PRIVATE LIMITED

CIN : U60230JH1999PTC008988

CONSENT LETTER

Date: December 16, 2024

To,

The Board of Directors,

Monolithisch India Limited

Plot No. 381, Village:- Utaraha, P.S. Neturia Purulia,
West Bengal, 723101, India.

Sub: Proposed SME Initial Public Offer (IPO) of Monolithisch India Limited

Dear Sir/Ma'am,

I, **Prabhat Tekriwal**, Director, on behalf of **Kargil Transport Private Limited** hereby give consent under section 26 of Companies Act, 2013 that the name of Kargil Transport Private Limited be included as "**Holding Company**" and "**Corporate Promoter**" of "**Monolithisch India Limited**" in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorise you to deliver this letter of consent for the purpose of filing of Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus under Section 26 & 32 of the Companies Act, 2013.

Yours faithfully,

For Kargil Transport Private Limited



Prabhat Tekriwal
Director
DIN: 00884751

KritishTekriwal

Cosy Corner Navin Mitra Lane,
Burdwan Compound Lalpur,
Ranchi, Jharkhand- 834001, India

Consent Letter

Date: January 29, 2025

To,
The Board of Directors,
Monolithisch India Limited
Plot No. 381, Village:-Utaraha, P.S. Neturia Purulia,
West Bengal, 723101, India.

Sub: Proposed SME Initial Public Offer (IPO) of Monolithisch India Limited

Dear Sir/Ma'am,

I, **KritishTekriwal**, hereby give my consent under section 26 of the Companies Act, 2013, that my name be included as "**Executive Director**" and "**Promoter**" of "**Monolithisch India Limited**" in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

Thank you,
Yours faithfully



KritishTekriwal
Executive Director
DIN: 09814019

Place: Ranchi

Satyen Sahay

C-5 3rd Floor Shiv Kuti, Kailash Babu Street,
Near Daily Market, Hind Piri,
Ranchi, Jharkhand-834001, India

CONSENT LETTER

Date: December 16, 2024

To,
The Board of Directors,
Monolithisch India Limited
Plot No. 381, Village:- Utaraha, P.S. Neturia Purulia,
West Bengal, 723101, India.

Sub: Proposed SME Initial Public Offer (IPO) of Monolithisch India Limited

Dear Sir/Ma'am,

I, **Satyen Sahay**, hereby give my consent under section 26 of the Companies Act, 2013, that my name be included as "**Independent Director**" of "**Monolithisch India Limited**" in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

Thank you,
Yours faithfully



Satyen Sahay
Independent Director
DIN: 10868614

Place: Ranchi

Suman Jee

Flat No A5 4d, Sail City, New Pundag,
Dhurwa, Ranchi, Jharkhand-834004, India

CONSENT LETTER

Date: December 16, 2024

To,
The Board of Directors,
Monolithisch India Limited
Plot No. 381, Village:- Utaraha, P.S. Neturia Purulia,
West Bengal, 723101, India.

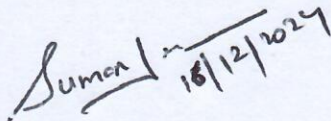
Sub: Proposed SME Initial Public Offer (IPO) of Monolithisch India Limited

Dear Sir/Ma'am,

I, **Suman Jee**, hereby give my consent under section 26 of the Companies Act, 2013, that my name be included as “**Independent Director**” of “**Monolithisch India Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

Thank you,
Yours faithfully



Suman Jee
Independent Director
DIN: 07011915

Place: Ranchi

Deepa Vijay Agrawal

Agrawal Tower, Flat No. 107, Old Cotton Market Road,
Near Bajaj Kata, Jafar Jin Plot, Amravati, Maharashtra-444601, India

Consent Letter

Date: January 28, 2025

To,
The Board of Directors,
Monolithisch India Limited
Plot No. 381, Village:- Utaraha, P.S. Neturia Purulia,
West Bengal, 723101, India.

Sub: Proposed SME Initial Public Offer (IPO) of Monolithisch India Limited

Dear Sir/Ma'am,

I, **Deepa Vijay Agrawal**, hereby give my consent under section 26 of the Companies Act, 2013, that my name be included as “**Company Secretary & Compliance Officer**” of “**Monolithisch India Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus under Section 26 of the Companies Act, 2013.

Thank you,
Yours faithfully


Deepa Vijay Agrawal
Company Secretary & Compliance Officer
M. No.: A41252

METALURGICA INDIA PRIVATE LIMITED

CIN : U23919WB2024PTC267938

CONSENT LETTER

Date: December 20, 2024

To,

The Board of Directors,
Monolithisch India Limited
Plot No. 381, Village: - Utaraha, P.S. Neturia Purulia,
West Bengal, 723101, India.

Sub: Proposed SME Initial Public Offer (IPO) of Monolithisch India Limited

Dear Sir/Ma'am,

I, **Prabhat Tekriwal**, Director, on behalf of **Metalurgica India Private Limited** hereby give consent under section 26 of Companies Act, 2013 that the name of Metalurgica India Private Limited be included as “**Subsidiary Company**” of “**Monolithisch India Limited**” in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorise you to deliver this letter of consent for the purpose of filing of Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus under Section 26 & 32 of the Companies Act, 2013.

Yours faithfully,

For Metalurgica India Private Limited



Prabhat Tekriwal
Director
DIN: 00884751

METALOID INDUSTRIES PRIVATE LIMITED

CIN : U28130JH1981PTC001509

CONSENT LETTER

Date: December 16, 2024

To,

The Board of Directors,
Monolithisch India Limited
Plot No. 381, Village: - Utaraha, P.S. Neturia Purulia,
West Bengal, 723101, India.

Sub: Proposed SME Initial Public Offer (IPO) of Monolithisch India Limited

Dear Sir/Ma'am,

I, **Prabhat Tekriwal**, Director, on behalf of **Metaloid Industries Private Limited** hereby give consent under section 26 of Companies Act, 2013 that the name of Metaloid Industries Private Limited be included as "**Group Company**" of "**Monolithisch India Limited**" in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorize you to deliver this letter of consent for the purpose of filing of Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus under Section 26 & 32 of the Companies Act, 2013.

Yours faithfully,

For Metaloid Industries Private Limited

FOR METALOID INDUSTRIES PVT. LTD.



DIRECTOR

Prabhat Tekriwal
Director
DIN: 00884751

MINERAL INDIA GLOBAL PRIVATE LIMITED

CIN : U23919JH2023PTC020304

CONSENT LETTER

Date: December 16, 2024

To,

The Board of Directors,
Monolithisch India Limited
Plot No. 381, Village:- Utaraha, P.S. Neturia Purulia,
West Bengal, 723101, India.

Sub: Proposed SME Initial Public Offer (IPO) of Monolithisch India Limited

Dear Sir/Ma'am,

I, **Prabhat Tekriwal**, Director, on behalf of **Mineral India Global Private Limited** hereby give consent under section 26 of Companies Act, 2013 that the name of Mineral India Global Private Limited be included as "**Group Company**" of "**Monolithisch India Limited**" in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed issue of equity shares.

I also hereby authorise you to deliver this letter of consent for the purpose of filing of Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus under Section 26 & 32 of the Companies Act, 2013.

Yours faithfully,

For Mineral India Global Private Limited

Mineral India Global Private Limited

Prabhat Tekriwal
Director
DIN: 00884751

Director

9P, Industrial Area, Kokar, Ranchi – 834 001, Jharkhand, India